



PERLEY-ROBERTSON, HILL & McDOUGALL LLP/s.r.l.

*Lawyers / Patent & Trade-Mark Agents  
Avocats / Agents de brevets et de marques de commerce*

November 27, 2015

**BY SEDAR**

Alberta Securities Commission  
British Columbia Securities Commission  
Saskatchewan Securities Commission  
Ontario Securities Commission  
TSX Venture Exchange Inc.

Dear Sirs, Mesdames:

**Re: Filing of Preliminary Prospectus of Percy Street Capital Corporation (“Percy Street”)  
and listing of Percy Street as a Capital Pool Company on the TSX Venture Exchange  
Our Reference: PSCC0001**

The undersigned hereby consents to the use of its name on the face page of the Prospectus (the “Prospectus”) of Percy Street dated November 27, 2015, relating to the offering of 5,000,000 Common Shares of Percy Street and such additional Common Shares which may be issued further to the Agent’s Option and stock options granted to the directors and officers of Percy Street (as such capitalized terms are defined in the Prospectus).

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that is within our knowledge as a result of the services we performed in connection with the Prospectus.

Yours very truly,

*(s) PERLEY-ROBERTSON, HILL & MCDUGALL LLP*