Gregory J. Leia

203, 221 10th Avenue SE

Calgary, Alberta T2G 0V9

October 22, 2015

**Gregory J. Leia Acquires Shares in Majesta Minerals Inc.**

Press Release under the Early Warning System

Calgary, Alberta – This press release is issued by Gregory J. Leia as required under National Instrument 62-104 (5.2) and National Instrument 62-103 Respecting the Early Warning System and Related Take-Over Bid and Insider Reporting Issues. Prior to October 21, 2015, Mr. Leia, directly and indirectly, through Gregory J. Leia Professional Corporation ("GJLPC"), owned no common shares of Majesta Minerals Inc. ("MMI"). On October 21, 2015, GJLPC received 2,007,937 common shares of MMI pursuant to a Plan of Arrangement. GJLPC also received 1,629,026 warrants entitling GJLPC to purchase 1,629,026 MMI common shares. Mr. Leia, indirectly through GJLPC, now owns 2,007,937 MMI common shares representing approximately 21.7% of the 9,225,371 issues and outstanding or to be issued and outstanding common shares of MMI. Mr. Leia holds shares in MMI for investment purpose only.

A copy of the report required to be filed under National Instrument 62-103 is to be filed on www.sedar.com and may be obtained by contacting Mr. Leia. For more information please contact Mr. Leia at 403 265 4122 or at #203 - 221 10th Ave SE, Calgary Alberta T2G 0V9.

No stock exchange has not reviewed or approved this press release.