

FORM 27

MATERIAL CHANGE REPORT UNDER SECTION 146(1) OF THE SECURITIES ACT (ALBERTA)

ITEM 1 Reporting Issuer:

Majesta Minerals Inc. (“MMI”)

203, 221 10th Avenue SE

Calgary, Alberta T2G 0V9

Tel: 403 265 4122

Fax: 403 265 4138

ITEM 2 Date of Material Change:

June 26, 2018

ITEM 3 News Release:

The Press Release was released on June 26, 2018, by Filing Services Canada Inc.

ITEM 4 Summary of Material Change:

Majesta Minerals Inc. (“MMI”) has sold all of its assets to Durama Enterprises Limited (“**Durama**”) which is owned by Randy Studer the sole officer and director of MMI. MMI sold the Majesta Mineral Claims (described below) to Durama in exchange for the debts owing by MMI to Durama. The transaction was dated as of April 30, 2018 and effective as of April 30, 2018 but subject to conditions. The conditions were removed on June 26, 2018. The debt owing to Durama as of December 31, 2017 was \$599,039. This sum does not include exploration work which has not been billed in 2018 (but not billed to MMI) and monies advanced in 2018. Minority shareholders have been provided dissent rights under the Business Corporations Act (*Alberta*). The Order dated January 4, 2018 in the Court of Queen’s Bench of Alberta (Action 1701 17283) prescribes the rights of the minority shareholder who wish to exercise their rights of dissent.

MMI owned 100% of Majesta Mineral Claims (S113960, S113961, S113962, S113963, S113964, S110715, S110717, S111627 and S112322) which total 28,408 hectares (70,197 acres). The mineral claims and such other rights attributed to a “claim” as defined by Part VI the Mineral Tenure Registry Regulations (*Saskatchewan*) Chapter C-50.2 Regulation 27 (effective December 1, 2012)(as amended by Saskatchewan Regulation 70/2013) promulgated under the Crown Minerals Act (*Saskatchewan*) Chapter 50.2 (subject to any transitional provisions contained in The Mineral Disposition Regulations 1986 (*Saskatchewan*)).

Claim Number	Claim Name	Size (Ha)	Annual Assessment
S-110715	South Wheeler River Area	3495	\$52,425
S-110717	Seager Lake Area North	5186	\$77,790
S-111627	Lasky Lake Area	2334	\$35,010
S-112322	Orchid Lake Area	4185	\$62,775
S-113960	Laszchuk Lake Area	1402	\$21,030
S-113961	Seager Lake Area South	4046	\$60,690
S-113962	Dunsmore Lake	2359	\$35,385
S-113963	Laverdiere Creek	3779	\$56,685
S-113964	Huston Lake	1622	\$24,330
		28408	\$426,120

ITEM 5 Full Description of Material Change:

Same as Summary in Item 4

ITEM 6 Reliance on Section 146(2) of the Securities Act:

Not applicable.

ITEM 7 Omitted Information:

Not applicable.

ITEM 8 Senior Officer:

Randy Studer
Majesta Minerals Inc.
203 221 10th Avenue SE
Calgary, Alberta T2GT 0V9
Tel: 403 265 122
Fax: 403 265 4138

ITEM 9 Statement of Senior Officer:

The foregoing accurately discloses the material change referred to in this report.

DATED at La Ronge, in the Province of Saskatchewan, this 26nd day of June, 2018.

Majesta Minerals Inc.

Signed "Randy Studer"

Per: _____
Randy Studer President