

NATIONAL ACCESS CANNABIS CORP.

**NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER NATIONAL INSTRUMENT 44-101 –
SHORT FORM PROSPECTUS DISTRIBUTIONS (“NI 44-101”)**

November 5, 2018

To: Ontario Securities Commission

And to: British Columbia Securities Commission
Saskatchewan Financial Services Commission (Securities Division)
The Manitoba Securities Commission
Alberta Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Securities Commission of Newfoundland and Labrador

National Access Cannabis Corp. (the “**Issuer**”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

NATIONAL ACCESS CANNABIS CORP.

Per: “Mark Goliger”
Mark Goliger
Chief Executive Officer