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January 4, 2019

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial and Consumer Affairs Authority
Manitoba Securities Commission
New Brunswick Financial and Consumer Services Commission
Nova Scotia Securities Commission
Prince Edward Island Office of the Superintendent of Securities
Newfoundland and Labrador Office of the Superintendent of Securities

Dear Sirs/Mesdames:

Re: Final Short Form Prospectus of National Access Cannabis Corp. dated January 4, 2018 (the “Final Prospectus”)

We consent to the use of our name, Borden Ladner Gervais LLP, on the cover page and under the headings “Eligibility for Investment”, “Certain Canadian Federal Tax Considerations” and “Legal Matters”, as contained in the Final Prospectus.

We confirm that we have read the Final Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to under the headings “Eligibility for Investment” and “Certain Canadian Federal Tax Considerations” or that is within our knowledge as a result of the services we performed in connection with such opinions.

This is a consent contemplated by section 10.1 of National Instrument 41-101 – *General Prospectus Requirements*.

Sincerely,

“BORDEN LADNER GERVAIS LLP”