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January 27, 2020

VIA SEDAR

Ontario Securities Commission (as Principal Regulator)
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
The Office of the Superintendent Securities (Prince Edward Island)
Office of the Superintendent of Securities, Service Newfoundland & Labrador

Dear Sirs/Mesdames:

Re: National Access Cannabis Corp. (the “Corporation”) – Prospectus Supplement dated January 27, 2020 (the “Prospectus Supplement”)

We refer to the Prospectus Supplement of the Corporation dated January 27, 2020 to the short form base shelf prospectus dated August 1, 2019 qualifying the distribution by the Corporation of units (“Units”) of the Corporation for gross proceeds of \$10,000,012.

We hereby consent to the references to our firm name on the third page of the Prospectus Supplement and under the heading “*Legal Matters*”. We also consent to the reference to our firm name and to the use of our opinion under the heading “*Eligibility for Investment*”.

We confirm that we have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement that is derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

(signed) *Borden Ladner Gervais LLP*