

January 27, 2020



*Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission
Saskatchewan Financial Services Commission
Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Service Newfoundland and Labrador*

Dear Sirs/Mesdames:

Re: National Access Cannabis Corp.

We refer to the prospectus supplement, dated January 27, 2020, to the short form base shelf prospectus dated August 1, 2019 (the "Prospectus") of National Access Cannabis Corp., doing business as Meta Growth (the "Company"), dated August 1, 2019 relating to the offering of common shares, preferred shares, warrants, subscription receipts, units and debt securities for proceeds to an aggregate maximum of \$200,000,000.

We consent to being named in the Prospectus and to the use through incorporation by reference in the above-mentioned Prospectus, of our report dated December 23, 2019, to the Shareholders of the Company on the following financial statements:

- a. Consolidated statements of financial position as at August 31, 2019 and 2018; and,
- b. Consolidated statements of net loss, comprehensive loss, changes in equity and cash flows and the notes to the financial statements for the years ended August 31, 2019 and 2018.

We report that we have read the short-form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

(signed) "MNP LLP"

**Chartered Professional Accountants
Licensed Public Accountants**