

AWALE RESOURCES LIMITED

NOTICE OF CHANGE OF AUDITOR

(National Instrument 51-102)

Awale Resources Limited, (the “Company”) gives the following notice in accordance with Section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations* (“NI 51-102”):

- (a) Ernst & Young Chartered Professional Accountants, (“E&Y”) has resigned as auditors of the Company for the current fiscal year ending December 31, 2023;
- (b) following such resignation, the Company has appointed Davidson & Company LLP (Chartered Professional Accountants), (“Davidson”) as the successor auditors of the Company for the current fiscal year ending December 31, 2023;
- (c) E&Y has not expressed any reservation in its reports for the most recently completed fiscal year of the Company, nor for the period from the most recently completed period for which E&Y issued an audit report in respect of the Company and the date of this Notice;
- (d) the resignation of E&Y and appointment of Davidson as auditors of the Company were considered and approved by the Board of Directors and the Audit Committee of the Company on September 5 2023;;
- (e) in the opinion of the Board of Directors of the Company, no “reportable event” as defined in NI 51-102 has occurred in connection with the audits of the two most recently completed fiscal years of the Company, nor any period from the most recently completed period for which E&Y issued an audit report in respect of the Company and the date of this Notice; and
- (f) the content of the notice of change of auditors has been reviewed and approved by the Board of Directors of the Company.

Dated: September 5, 2023

AWALE RESOURCES LIMITED.

Per:



Sharon Cooper, Chief Financial Officer