

June 21, 2019

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Ontario Securities Commission
Alberta Securities Commission
Autorité des marchés financiers
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities Service, Newfoundland and Labrador
Manitoba Securities Commission

Dear Sirs/Mesdames:

**Re: Brookfield Business Partners L.P. (the “Partnership”)
Prospectus Supplement dated June 21, 2019 (the “Prospectus Supplement”) to the
Short Form Base Shelf Prospectus dated March 12, 2019**

We refer to the Prospectus Supplement of the Partnership relating to the distribution of limited partnership units of the Partnership.

We hereby consent to the reference to our name on the inside of the cover page of the Prospectus Supplement and under the heading “Legal Matters” and the reference to our name and our opinion under the headings “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations” in the Prospectus Supplement.

We have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations (as defined in the *Securities Act* (Ontario)) in the information contained in it that are derived from our legal opinions provided in the Prospectus Supplement or within our knowledge as a result of the services performed by us in connection with such opinions.

Yours truly,

“Goodmans LLP”