

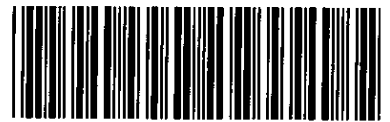
# Games Workshop Group PLC

Unaudited Company interim financial statements

for the 9 months ended 26 February 2017

Registered number: 2670969

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# Games Workshop Group PLC

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These interim financial statements are prepared only for the purposes of Sections 836 and 838 of the Companies Act 2006. They are abridged and unaudited.

# Games Workshop Group PLC

## Company information

### Directors

T H F Kirby, non-executive chairman  
K D Rountree, chief executive officer  
R F Tongue, group finance director and company secretary  
C J Myatt, senior non-executive director  
N J Donaldson, non-executive director  
E O'Donnell, non-executive director

### Registered office

Willow Road  
Lenton  
Nottingham  
NG7 2WS

# Games Workshop Group PLC

## Income statement

	<b>9 months ended 26 February 2017</b>	Year ended 29 May 2016
	<b>£'000</b>	£'000
Operating expenses	<b>(1,687)</b>	(2,163)
Income from shares in group undertakings	<b>19,400</b>	15,000
<b>Operating profit</b>	<b>17,713</b>	12,837
Finance income	<b>8</b>	70
<b>Profit before taxation</b>	<b>17,721</b>	12,907
Income tax	<b>357</b>	456
<b>Profit for the period</b>	<b>18,078</b>	13,363

The above results derive entirely from continuing operations.

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# Games Workshop Group PLC

## Balance sheet

26 February 2017 29 May 2016

	£'000	£'000
<b>Non-current assets</b>		
Investments in subsidiaries	30,584	30,584
Deferred tax assets	41	43
Trade and other receivables	3,956	3,948
	<b>34,581</b>	<b>34,575</b>
<b>Current assets</b>		
Trade and other receivables	2,000	1,468
Cash and cash equivalents	812	843
	<b>2,812</b>	<b>2,311</b>
<b>Total assets</b>	<b>37,393</b>	<b>36,886</b>
<b>Current liabilities</b>		
Trade and other payables	(830)	(718)
	<b>(830)</b>	<b>(718)</b>
<b>Net current assets</b>	<b>1,982</b>	<b>1,593</b>
<b>Non-current liabilities</b>		
Other non-current liabilities	-	(141)
	-	(141)
<b>Net assets</b>	<b>36,563</b>	<b>36,027</b>
<b>Capital and reserves</b>		
Called up share capital	1,606	1,606
Share premium account	10,564	10,519
Other reserves	101	101
Retained earnings	24,292	23,801
<b>Total equity</b>	<b>36,563</b>	<b>36,027</b>

The interim financial statements of Games Workshop Group PLC, company registered number 2670969, were approved by the board of directors on 17 July 2017 and signed on its behalf by:



**R F Tongue**  
Director  
17 July 2017

Registered number 2670969

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# Games Workshop Group PLC

## Statement of changes in total equity

	Called up share capital £'000	Share premium account £'000	Capital redemption reserve £'000	Retained earnings £'000	Total equity £'000
At 31 May 2015 and 1 June 2015	1,603	10,218	101	23,082	35,004
Profit for the year to 29 May 2016	-	-	-	13,363	13,363
Total comprehensive income for the period	-	-	-	13,363	13,363
Transactions with owners:					
Share based payments	-	-	-	193	193
Shares issued under employee sharesave scheme	3	301	-	-	304
Dividends paid to Company shareholders	-	-	-	(12,837)	(12,837)
<b>Total transactions with owners</b>	<b>3</b>	<b>301</b>	<b>-</b>	<b>(12,644)</b>	<b>(12,340)</b>
At 29 May 2016 and 30 May 2016	1,606	10,519	101	23,801	36,027
Profit for the period to 26 February 2017	-	-	-	18,078	18,078
<b>Total comprehensive income for the period</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>18,078</b>	<b>18,078</b>
Transactions with owners:					
Share based payments	-	-	-	82	82
Shares issued under employee sharesave scheme	-	45	-	-	45
Dividends paid to Company shareholders	-	-	-	(17,669)	(17,669)
<b>Total transactions with owners</b>	<b>-</b>	<b>45</b>	<b>-</b>	<b>(17,587)</b>	<b>(17,542)</b>
<b>At 26 February 2017</b>	<b>1,606</b>	<b>10,564</b>	<b>101</b>	<b>24,292</b>	<b>36,563</b>

These interim financial statements are prepared only for the purposes of Sections 836 and 838 of the Companies Act 2006. They are abridged and unaudited.

# Games Workshop Group PLC

## Notes to the financial statements

### 1 Basis of preparation

These interim financial statements have been prepared to provide the Directors with the financial position of the Company as at 26 February 2017 for the purposes of ensuring sufficient distributable reserves are available for an interim dividend payment in accordance with sections 836 and 838 of the Companies Act 2006. These financial statements are abridged and unaudited but have been prepared using accounting policies consistent with International Financial Reporting Standards ("IFRS") and relevant IFRS Interpretations Committee ("IC") interpretations issued by the International Accounting Standards Board ("IASB").

These accounts are not the Company's statutory financial statements. Statutory financial statements for the financial year ended 29 May 2016 have been delivered to the Registrar of Companies; the auditor's report on those accounts was not qualified, did not include a reference to any matters which the auditors drew attention by the way of emphasis without qualifying the report and did not contain statements under section 498 (2) or (3) of the Companies Act 2006. To date, no statutory financial statements have been filed for any period ending later than 29 May 2016.