

Games Workshop Group PLC

Unaudited Company interim financial statements
for the 6 months ended 2 December 2018

Registered number: 2670969



Games Workshop Group PLC

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These interim financial statements are prepared only for the purposes of Sections 836 and 838 of the Companies Act 2006. They are abridged and unaudited.

Games Workshop Group PLC

Company information

Directors

K D Rountree, chief executive officer
R F Tongue, group finance director and company secretary
N J Donaldson, non-executive chairman
C J Myatt, senior non-executive director
J R A Brewis, non-executive director
E O'Donnell, non-executive director

Registered office

Willow Road
Lenton
Nottingham
NG7 2WS

Games Workshop Group PLC

Income statement

	6 months ended 2 December 2018	53 weeks ended 3 June 2018
	£'000	£'000
Operating expenses	(1,832)	(1,845)
Income from shares in group undertakings	20,500	40,000
Operating profit	18,668	38,155
Finance income	14	31
Profit before taxation	18,682	38,168
Income tax	343	339
Profit for the period	19,025	38,525

The above results derive entirely from continuing operations.

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Games Workshop Group PLC

Balance sheet

	2 December 2018	3 June 2018
	£'000	£'000
Non-current assets		
Investments in subsidiaries	30,584	30,584
Deferred tax assets	1	1
Trade and other receivables	3,957	3,954
	34,542	34,539
Current assets		
Trade and other receivables	1,927	1,537
Cash and cash equivalents	1,282	2,289
	3,209	3,826
Total assets	37,751	38,365
Current liabilities		
Trade and other payables	(757)	(195)
	(757)	(195)
Net current assets	2,452	3,631
Non-current liabilities		
Other non-current liabilities	(1)	-
	(1)	-
Net assets	36,993	38,170
Capital and reserves		
Called up share capital	1,624	1,617
Share premium account	12,251	11,571
Other reserves	101	101
Retained earnings	23,017	24,881
Total equity	36,993	38,170

The interim financial statements of Games Workshop Group PLC, company registered number 2670969, were approved by the board of directors on 16 January 2019 and signed on its behalf by:



R F Tongue
Director

16 January 2019

Registered number 2670969

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Games Workshop Group PLC

Statement of changes in total equity

	Called up share capital	Share premium account	Capital redemption reserve	Retained earnings	Total equity
	£'000	£'000	£'000	£'000	£'000
At 28 May 2017 and 29 May 2017	1,607	10,599	101	26,754	39,061
Profit for the 53 weeks to 3 June 2018	-	-	-	38,525	38,525
Total comprehensive income for the period	-	-	-	38,525	38,525
Transactions with owners:					
Share based payments	-	-	-	204	204
Shares issued under employee sharesave scheme	10	972	-	-	982
Dividends paid to Company shareholders	-	-	-	(40,602)	(40,602)
Total transactions with owners	10	972	-	(40,398)	(39,416)
At 3 June 2018 and 4 June 2018	1,617	11,571	101	24,881	38,170
Profit for the period to 2 December 2018	-	-	-	19,025	19,025
Total comprehensive income for the period	-	-	-	19,025	19,025
Transactions with owners:					
Share based payments	-	-	-	139	139
Shares issued under employee sharesave scheme	7	680	-	-	687
Dividends paid to Company shareholders	-	-	-	(21,028)	(21,028)
Total transactions with owners	7	680	-	(20,889)	(20,202)
At 2 December 2018	1,624	12,251	101	23,017	36,993

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Games Workshop Group PLC

Notes to the financial statements

1 Basis of preparation

These interim financial statements have been prepared to provide the Directors with the financial position of the Company as at 2 December 2018 for the purposes of ensuring sufficient distributable reserves are available for an interim dividend payment in accordance with sections 836 and 838 of the Companies Act 2006. These financial statements are abridged and unaudited but have been prepared using accounting policies consistent with International Financial Reporting Standards ("IFRS") and relevant IFRS Interpretations Committee ("IC") interpretations issued by the International Accounting Standards Board ("IASB").

These accounts are not the Company's statutory financial statements. Statutory financial statements for the financial 53 weeks ended 3 June 2018 have been delivered to the Registrar of Companies; the auditor's report on those accounts was not qualified, did not include a reference to any matters which the auditors drew attention by the way of emphasis without qualifying the report and did not contain statements under section 498 (2) or (3) of the Companies Act 2006. To date, no statutory financial statements have been filed for any period ending later than 3 June 2018.

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