Games Workshop Group PLC

Unaudited Company interim financial statements

for the 9 months ended 3 March 2019

Registered number: 2670969

Games Workshop Group PLC

Contents

These interim financial statements are prepared only for the purposes of Sections 836 and 838 of the Companies Act 2006. They are abridged and unaudited.

Games Workshop Group PLC

Company information

Directors

K D Rountree, chief executive officer
R F Tongue, group finance director and company secretary
N J Donaldson, non-executive chairman
C J Myatt, senior non-executive director
J R A Brewis, non-executive director
E O'Donnell, non-executive director

Registered office

Willow Road
Lenton
Nottingham
NG7 2WS

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Games Workshop Group PLC

Income statement

	9 months ended 3 March 2019 £'000	53 weeks ended 3 June 2018 £'000
Operating expenses	**(2,737)**	(1,845)
Income from shares in group undertakings	**38,500**	40,000
Operating profit	**35,763**	38,155
Finance income	**21**	31
Profit before taxation	**35,784**	38,168
Income tax	**508**	339
Profit for the period	**36,292**	38,525

The above results derive entirely from continuing operations.

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Games Workshop Group PLC

Balance sheet

	3 March 2019	3 June 2018
	£'000	*£'000*
Non-current assets		
Investments in subsidiaries	**30,584**	30,584
Deferred tax assets	**1**	1
Trade and other receivables	**3,955**	3,954
	34,540	34,539
Current assets		
Trade and other receivables	**2,204**	1,537
Cash and cash equivalents	**386**	2,289
	2,590	3,826
Total assets	**37,130**	38,365
Current liabilities		
Trade and other payables	**(721)**	(195)
	(721)	(195)
Net current assets	**1,869**	3,631
Non-current liabilities		
Other non-current liabilities	**(1)**	-
	(1)	-
Net assets	**36,408**	38,170
Capital and reserves		
Called up share capital	**1,625**	1,617
Share premium account	**12,271**	11,571
Other reserves	**101**	101
Retained earnings	**22,411**	24,881
Total equity	**36,408**	38,170

The interim financial statements of Games Workshop Group PLC, company registered number 2670969, were approved by the board of directors on 7 May 2019 and signed on its behalf by:

R F Tongue
Director
7 May 2019

Registered number 2670969

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Statement of changes in total equity

	Called up share capital	Share premium account	Capital redemption reserve	Retained earnings	Total equity
	£'000	£'000	£'000	£'000	£'000
At 28 May 2017 and 29 May 2017	1,607	10,599	101	26,754	39,061
Profit for the 53 weeks to 3 June 2018	-	-	-	38,525	38,525
Total comprehensive income for the period	-	-	-	38,525	38,525
Transactions with owners:					
Share based payments	-	-	-	204	204
Shares issued under employee sharesave scheme	10	972	-	-	982
Dividends paid to Company shareholders	-	-	-	(40,602)	(40,602)
Total transactions with owners	10	972	-	(40,398)	(39,416)
At 3 June 2018 and 4 June 2018	1,617	11,571	101	24,881	38,170
Profit for the period to 3 March 2019	-	-	-	36,292	36,292
Total comprehensive income for the period	**-**	**-**	**-**	**36,292**	**36,292**
Transactions with owners:					
Share based payments	-	-	-	139	139
Shares issued under employee sharesave scheme	8	700	-	-	708
Dividends paid to Company shareholders	-	-	-	(38,901)	(38,901)
Total transactions with owners	**8**	**700**	**-**	**(38,762)**	**(38,054)**
At 3 March 2019	**1,625**	**12,271**	**101**	**22,411**	**36,408**

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Games Workshop Group PLC

Notes to the financial statements

1 Basis of preparation

These interim financial statements have been prepared to provide the Directors with the financial position of the Company as at 3 March 2019 for the purposes of ensuring sufficient distributable reserves are available for an interim dividend payment in accordance with sections 836 and 838 of the Companies Act 2006. These financial statements are abridged and unaudited but have been prepared using accounting policies consistent with International Financial Reporting Standards ("IFRS") and relevant IFRS Interpretations Committee ("IC") interpretations issued by the International Accounting Standards Board ("IASB").

These accounts are not the Company's statutory financial statements. Statutory financial statements for the financial 53 weeks ended 3 June 2018 have been delivered to the Registrar of Companies; the auditor's report on those accounts was not qualified, did not include a reference to any matters which the auditors drew attention by the way of emphasis without qualifying the report and did not contain statements under section 498 (2) or (3) of the Companies Act 2006. To date, no statutory financial statements have been filed for any period ending later than 3 June 2018.