Games Workshop Group PLC

Unaudited Company interim financial statements

for the 8 months ended 2 February 2020

Registered number: 2670969

Games Workshop Group PLC

Contents

These interim financial statements are prepared only for the purposes of Sections 836 and 838 of the Companies Act 2006. They are abridged and unaudited.

Games Workshop Group PLC

Company information

Directors

K D Rountree, chief executive officer
R F Tongue, group finance director
N J Donaldson, non-executive chairman
C J Myatt, senior non-executive director (retired 18 September 2019)
J R A Brewis, non-executive director
E O'Donnell, non-executive director
K E Marsh, non-executive director

Company Secretary

R M Matthews (appointed 1 December 2019)

Registered office

Willow Road
Lenton
Nottingham
NG7 2WS

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Games Workshop Group PLC

Income statement

	8 months ended 2 February 2020	Year ended 2 June 2019
	£'000	£'000
Operating expenses	**(1,672)**	(2,768)
Income from shares in group undertakings	**34,000**	50,500
Operating profit	**32,328**	47,732
Finance income	**18**	23
Profit before taxation	**32,346**	47,755
Income tax	**301**	518
Profit for the period	**32,647**	48,273

The above results derive entirely from continuing operations.

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Games Workshop Group PLC

Balance sheet

	2 February 2020	2 June 2019
	£'000	£'000
Non-current assets		
Investments in subsidiaries	**30,584**	30,584
Deferred tax assets	**1**	1
Trade and other receivables	**3,902**	3,958
	34,487	34,543
Current assets		
Trade and other receivables	**3,226**	2,628
Cash and cash equivalents	**1,009**	521
	4,235	3,149
Total assets	**38,722**	37,692
Current liabilities		
Trade and other payables	**(386)**	(449)
Provisions for other liabilities and charges	**(4)**	(49)
	(390)	(498)
Net current assets	**3,845**	2,651
Non-current liabilities		
Other non-current liabilities	**(54)**	(1)
Provisions for other liabilities and charges	**(47)**	(1)
	(101)	(2)
Net assets	**38,231**	37,192
Capital and reserves		
Called up share capital	**1,634**	1,625
Share premium account	**13,030**	12,281
Other reserves	**101**	101
Retained earnings	**23,466**	23,185
Total equity	**38,231**	37,192

The interim financial statements of Games Workshop Group PLC, company registered number 2670969, were approved by the board of directors on 12 February 2020 and signed on its behalf by:

R F Tongue
Director
12 February 2020

Registered number 2670969

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Games Workshop Group PLC

Statement of changes in total equity

	Called up share capital	Share premium account	Capital redemption reserve	Retained earnings	Total equity
	£'000	£'000	£'000	£'000	£'000
At 3 June 2018 and 4 June 2018	1,617	11,571	101	24,850	38,139
Profit for the year to 2 June 2019	-	-	-	48,273	48,273
Total comprehensive income for the period	-	-	-	48,273	48,273
Transactions with owners:					
Share based payments	-	-	-	339	339
Shares issued under employee sharesave scheme	8	710	-	-	718
Dividends paid to Company shareholders	-	-	-	(50,277)	(50,277)
Total transactions with owners	8	710	-	(49,938)	(49,220)
At 2 June 2019 and 3 June 2019	1,625	12,281	101	23,185	37,192
Profit for the period to 2 February 2020	-	-	-	32,647	32,647
Total comprehensive income for the period	**-**	**-**	**-**	**32,647**	**32,647**
Transactions with owners:					
Share based payments	-	-	-	196	196
Shares issued under employee sharesave scheme	9	749	-	-	758
Dividends paid to Company shareholders	-	-	-	(32,562)	(32,562)
Total transactions with owners	**9**	**749**	**-**	**(32,366)**	**(31,608)**
At 2 February 2020	**1,634**	**13,030**	**101**	**23,466**	**38,231**

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Notes to the financial statements

1 Basis of preparation

These interim financial statements have been prepared to provide the Directors with the financial position of the Company as at 2 February 2020 for the purposes of ensuring sufficient distributable reserves are available for an interim dividend payment in accordance with sections 836 and 838 of the Companies Act 2006. These financial statements are abridged and unaudited but have been prepared using accounting policies consistent with International Financial Reporting Standards ("IFRS") and relevant IFRS Interpretations Committee ("IC") interpretations issued by the International Accounting Standards Board ("IASB").

These accounts are not the Company's statutory financial statements. Statutory financial statements for the financial year ended 2 June 2019 have been delivered to the Registrar of Companies; the auditor's report on those accounts was not qualified, did not include a reference to any matters which the auditors drew attention by the way of emphasis without qualifying the report and did not contain statements under section 498 (2) or (3) of the Companies Act 2006. To date, no statutory financial statements have been filed for any period ending later than 2 June 2019.