Games Workshop Group PLC

Unaudited Company interim financial statements

for the 10 months ended 3 April 2022

Registered number: 2670969

Games Workshop Group PLC

Contents

These interim financial statements are prepared only for the purposes of Sections 836 and 838 of the Companies Act 2006. They are abridged and unaudited.

Games Workshop Group PLC

Company information

Directors

K D Rountree, chief executive officer
R F Tongue, chief financial officer
E O'Donnell, non-executive chair
N J Donaldson, non-executive director (resigned 31 May 2021)
J R A Brewis, non-executive director
K E Marsh, non-executive director
S Matthews, non-executive director (resigned 28 November 2021)

Company Secretary

R M Matthews

Registered office

Willow Road
Lenton
Nottingham
NG7 2WS

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Games Workshop Group PLC

Income statement

	10 months ended 3 April 2022	Year ended 30 May 2021
	£'000	£'000
Operating expenses	**(2,520)**	(3,285)
Income from shares in group undertakings	**82,900**	81,300
Operating profit	**80,380**	78,015
Finance income	**75**	62
Profit before taxation	**80,455**	78,077
Income tax	**458**	605
Profit for the period	**80,913**	78,682

The above results derive entirely from continuing operations.

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Games Workshop Group PLC

Balance sheet

	3 April 2022	30 May 2021
	£'000	£'000
Non-current assets		
Investments in subsidiaries	**30,584**	30,584
Deferred tax assets	**17**	4
Trade and other receivables	**3,900**	3,900
	34,501	34,488
Current assets		
Trade and other receivables	**7,085**	5,902
Cash and cash equivalents	**30,992**	20,161
	38,077	26,063
Total assets	**72,578**	60,551
Current liabilities		
Trade and other payables	**(1,024)**	(1,906)
Provisions for other liabilities and charges	**(2)**	(3)
	(1,026)	(1,909)
Net current assets	**37,051**	24,154
Non-current liabilities		
Other non-current liabilities	**(223)**	(177)
Provisions for other liabilities and charges	**(83)**	(75)
	(306)	(252)
Net assets	**71,246**	58,390
Capital and reserves		
Called up share capital	**1,642**	1,639
Share premium account	**16,312**	14,446
Other reserves	**101**	101
Retained earnings	**53,191**	42,204
Total equity	**71,246**	58,390

The interim financial statements of Games Workshop Group PLC, company registered number 2670969, were approved by the board of directors on 25 April 2022 and signed on its behalf by:

R F Tongue
Director
25 April 2022

Registered number 2670969

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Games Workshop Group PLC

Statement of changes in total equity

	Called up share capital	Share premium account	Capital redemption reserve	Retained earnings	Total equity
	£'000	£'000	£'000	£'000	£'000
At 31 May 2020 and 1 June 2020	1,634	13,033	101	22,878	37,646
Profit for the year to 30 May 2021	-	-	-	78,682	78,682
Total comprehensive income for the period	-	-	-	78,682	78,682
Transactions with owners:					
Share based payments	-	-	-	1,199	1,199
Shares issued under employee sharesave scheme	5	1,413	-	-	1,418
Dividends paid to Company shareholders	-	-	-	(60,555)	(60,555)
Total transactions with owners	5	1,413	-	(59,356)	(57,938)
At 30 May 2021 and 31 May 2021	1,639	14,446	101	42,204	58,390
Profit for the period to 3 April 2022	-	-	-	80,913	80,913
Total comprehensive income for the period	-	-	-	**80,913**	**80,913**
Transactions with owners:					
Share based payments	-	-	-	607	607
Shares issued under employee sharesave scheme	3	1,866	-	-	1,869
Dividends paid to Company shareholders	-	-	-	(70,533)	(70,533)
Total transactions with owners	**3**	**1,866**	-	**(69,926)**	**(68,057)**
At 3 April 2022	**1,642**	**16,312**	**101**	**53,191**	**71,246**

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Games Workshop Group PLC

Notes to the financial statements

1 Basis of preparation

These interim financial statements have been prepared to provide the Directors with the financial position of the Company as at 3 April 2022 for the purposes of ensuring sufficient distributable reserves are available for an interim dividend payment in accordance with sections 836 and 838 of the Companies Act 2006. These financial statements are abridged and unaudited but have been prepared using accounting policies consistent with the requirements of the Companies Act 2006 and international financial reporting standards adopted pursuant to Regulation (EC) No 1606/2002 as it applies in the European Union.

These accounts are not the Company's statutory financial statements. Statutory financial statements for the financial year ended 30 May 2021 have been delivered to the Registrar of Companies; the auditor's report on those accounts was not qualified, did not include a reference to any matters which the auditors drew attention by the way of emphasis without qualifying the report and did not contain statements under section 498 (2) or (3) of the Companies Act 2006. To date, no statutory financial statements have been filed for any period ending later than 30 May 2021.