MATERIAL CHANGE REPORT

1. *Name and Address of Reporting Issuer:*

   NOVA LEAP HEALTH CORP.
   1969 Upper Water Street, Suite 2108
   Halifax, NS B3J 3R7

2. *Date of Material Change:*

   April 26, 2016

3. *News Release:*

   A news release was issued and disseminated on April 26, 2016 through CNW and filed on SEDAR. See Schedule "A" attached hereto for a copy of the news release.

4. *Summary of Material Change:*

   NOVA LEAP HEALTH CORP. (the "**Company**"), a capital pool company, announced the completion of its initial public offering (the "**Offering**") of 3,500,000 common shares at a price of $0.10 per common share for gross proceeds to the Company of $350,000 on April 26, 2016. The net proceeds of the Offering will be used to identify and evaluate assets or businesses for acquisition with a view to completing a "Qualifying Transaction" under Policy 2.4 – Capital Pool Companies of the TSX Venture Exchange (the "**Exchange**"), as disclosed in the Company's prospectus dated February 19, 2016. The Company's common shares have been conditionally approved for listing on the Exchange and it is expected that they will commence trading on the Exchange as soon as practicable under the symbol 'NLH.P". The net proceeds of the Offering will be used to identify and evaluate assets or businesses for acquisition with a view to completing a "Qualifying Transaction" pursuant to Exchange Policy 2.4 – Capital Pool Companies, as disclosed in the Company's prospectus dated February 19, 2016. At the closing of the Offering, the Company also granted stock options to its directors and officers to acquire an aggregate of 1,350,000 common shares at a price of $0.10 per share, exercisable until April 25, 2026.

5. *Full Description of Material Change:*

   Please see Schedule "A" attached hereto for a copy of the news release.

6. *Reliance on subsection 7.1(2) or (3) of National Instrument 51-102:*

   Not applicable.

7. *Omitted Information:*

   None.

8. *Executive Officer:*

   For further information, please contact:
   Christopher Dobbin
   Director
   Phone (902) 401-9480
   Fax (902) 446-2001

9. *Date of Report:*

April 26, 2016

Dated at Halifax, Nova Scotia this 26th day of April, 2016.

NOVA LEAP HEALTH CORP.

Signed "Christopher Dobbin"

Per: ___________________________________

PRESIDENT, CHIEF EXECUTIVE OFFICER & CFO

SCHEDULE “A”

NEWS RELEASE

April 26, 2016 Trading Symbol: TSX-V: NLH.P

NOVA LEAP HEALTH CORP.
COMPLETES INITIAL PUBLIC OFFERING

HALIFAX, NOVA SCOTIA -- (CNW – April 26, 2016) – NOVA LEAP HEALTH CORP. ("Nova Leap" or the “Company”), a capital pool company, is pleased to announce that it has completed its initial public offering (the "Offering") of 3,500,000 common shares at a price of $0.10 per common share for gross proceeds to the Company of $350,000. Richardson GMP Limited (the "Agent") acted as agent for the Offering and was paid a cash commission of $35,000, equal to 10% of the gross proceeds and granted a non-transferrable option ("Agent's Option") to purchase 350,000 common shares of the Company equal to 10% of the number of common shares sold through the Offering. The Agent's Option is exercisable for a period of 24 months at a price of $0.10 per common share.

Nova Leap’s common shares have been conditionally approved for listing on the TSX Venture Exchange (the "Exchange"). The Company expects its common shares will commence trading on the Exchange as soon as practicable under the symbol 'NLH.P'.

The net proceeds of the Offering will be used to identify and evaluate assets or businesses for acquisition with a view to completing a "Qualifying Transaction" pursuant to Exchange Policy 2.4 – Capital Pool Companies, as disclosed in the Company's prospectus dated February 19, 2016, and filed on SEDAR at www.sedar.com.

At the closing of the Offering, the Company also granted stock options to its directors and officers to acquire an aggregate of 1,350,000 common shares at a price of $0.10 per share, exercisable until April 25, 2026.

For further information: Christopher Dobbin, Director, President, CEO & CFO Nova Leap Health Corp., T: 902 401-9480 F: 902 446-2001.

CAUTIONARY STATEMENT:

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this press release.

Certain information in this press release may contain forward-looking statements. This information is based on current expectations that are subject to significant risks and uncertainties that are difficult to predict. Actual results might differ materially from results suggested in any forward-looking statements. The Company assumes no obligation to update the forward-looking statements, or to update the reasons why actual results could differ from those reflected in the forward looking-statements unless and until required by securities laws applicable to the Company. Additional information identifying risks and uncertainties is contained in the Company's filings with the Canadian securities regulators, which filings are available at www.sedar.com.

(Not for distribution to US wire services or for dissemination in the United States of America)