



Alberta Securities Commission

RECEIPT

HARBOUR STAR CAPITAL INC.

This is the receipt of the Alberta Securities Commission for the Amended and Restated Preliminary CPC Prospectus dated August 10, 2016 (the amended preliminary prospectus) amending and restating the Amended and Restated Preliminary CPC Prospectus dated June 14, 2016 which amended and restated the Preliminary CPC Prospectus of the above Issuer dated March 14, 2016.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia and Saskatchewan. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

August 11, 2016

"Cheryl McGillivray"
Cheryl McGillivray
Manager, Corporate Finance

SEDAR Project #02455321