# KIMBERLEY ROSE AUSTRALIA LIMITED

ABN 49 091 694 496

## SUPPLEMENTARY PROSPECTUS

Dated 14 April 2003

**This is a supplementary prospectus dated 14 April 2003 prepared by Kimberley Rose Australia Limited (the Company) pursuant to Section 719 of the Corporations Act 2001 (Cth) (Supplementary Prospectus). It supplements, and should be read together with, the prospectus prepared by the Company dated 15 January 2003 (Prospectus). Unless the context otherwise requires, terms defined in the Prospectus have the same meaning when used in this document.**

Neither the ASIC nor ASX take any responsibility for the content of this Supplementary Prospectus. A copy of this Supplementary Prospectus was lodged with the ASIC on 14 April 2003.

## AMENDMENTS TO THE PROSPECTUS

This Supplementary Prospectus has been prepared to provide details of revisions to the Key Dates and to revise the commencement date for the period within which the Company must raise the specified minimum subscription and obtain admission for the securities to ASX:

1. Revised Key Dates

| | |
|---|---|
| Opening Date | 24 January 2003 |
| Closing Date (as extended) | 14 July 2003 |
| Expected dispatch of shareholder holding Statements for shares in the Company | 21 July 2003 |
| Trading of shares in the Company on ASX expected to commence | 1 August 2003 |

2. The current market conditions for diamond exploration floats are not conducive to raising capital. The directors believe that investor sentiment may change over the next few months and therefore have decided to extend the Closing Date.
3. This Supplementary Prospectus has been prepared pursuant to Section 724(1)(a) of the Corporations Act 2001, to allow the four month period within which the minimum amount raised prior to the securities being issued or transferred to commence on the date of this Supplementary Prospectus (being 14 April 2003).
4. This Supplementary Prospectus has been prepared pursuant to Section 724(1)(b)(ii) of the Corporations Act 2001, to allow the three month period within which the securities being offered under the Prospectus must be admitted for quotation on ASX to commence on the date of this Supplementary Prospectus (being 14 April 2003).

## APPLICATIONS

1. **Investors who have not previously submitted an application for securities or who wish to submit an application for further securities**

   All new applications for Securities must be made on the Application Form attached to or accompanying this Supplementary Prospectus. The Application Form contains detailed instructions on how it is to be completed. Applications must not be made on the Application Form attached to or accompanying the original Prospectus.

   Each Application Form must be accompanied by payment of $0.20 per Share in full. Applications made under this Supplementary Prospectus must be for a minimum of 10,000 Shares ($2,000) and thereafter in multiples of 2,500 Shares ($500).

2. **Investors who have previously submitted an application for securities**

   As required by Section 724(2) of the Corporations Act 2001 the Company will allow investors who have lodged applications under the Prospectus prior to the date of this Supplementary Prospectus to obtain a refund for their application monies if they do not wish to proceed with their applications.

   Any investor who wishes to obtain a refund should write to the Company, Kimberley Rose Australia Limited, PO Box 114, Bondi, New South Wales, 2026 (Facsimile: (02) 9386 1631), within one month of the date of this document to withdraw their application and be repaid. The details of the refund cheque (including the address to which it should be sent) must correspond to the details contained in the Application Form lodged by that investor. Refund requests must be received by the Company by 5.00pm EST on 14 May 2003.

## DIRECTORS' AUTHORISATON & RESPONSIBILITY STATEMENT

The Directors of the Company who authorised the issue of this Supplementary Prospectus accept responsibility for the information contained in this Supplementary Prospectus.

In accordance with Section 720 of the Corporations Act, each Director has consented to the signature, issue and lodgement of this Supplementary Prospectus and has not withdrawn that consent before lodgement

PNINA FELDMAN
Chairperson

For and on behalf of Kimberley Rose Australia Limited

# PUBLIC APPLICATION FORM

## KIMBERLEY ROSE AUSTRALIA LIMITED

ABN 49 091 694 496

Broker's Reference

Broker Code

Adviser Code

This Application Form is attached to and forms part of the Supplementary Prospectus dated 14 April 2003, which is supplementary to the Prospectus dated 15 January 2003. This Application Form must not be handed on unless included in or accompanied by the Supplementary Prospectus and the Prospectus. The Supplementary Prospectus and Prospectus should be read carefully before completing this Application Form.

Investors should apply for shares and options by completing this application form and not the application form attached to the original prospectus.

Please refer to SECTION II of the prospectus to which this application form relates.
Instructions for A to K are set out on the reverse of this Application form.

PLEASE USE BLOCK LETTERS

**A** Print your full name (given name then surname) or Company name (plus ACN/ARBN) - refer to the guide on the reverse of this Application Form.
Full Name

**B** Joint Application No. 2 or Account Designation

Joint Application No. 3 or Account Designation

**C** Address

Suburb/Town — State — Postcode

**D** Contact Name

Telephone (Work) ( ) — (Home) ( )

(Mobile) — Email Address

**E** Date / /

**F** I/We Apply for
No. of Shares

**G** Minimum number of 10,000 Shares and thereafter in integral multiples of 2,500 and lodge Application Moneys in full at $0.20 per
A $ ,

**H** Cheque Details

| Drawer | Bank | Branch | Amount $ |
|---|---|---|---|
| | | | $ |

*Lodge your Application Form as soon as possible.*

* Pin your Cheque here    Cheques should be made payable to: "**Kimberly Rose Australia Limited Share Offer Account**"

**I** This Application Form does not need to be signed. By lodging this Application Form and a cheque for the Application Money the Applicant hereby:
(1) applies for the number of Shares specified in the Application Form or such lesser number as may be allocated by the Directors; and
(2) agrees to be bound by the terms and conditions set out in the Prospectus and the Constitution of the Company; and
(3) authorises the Directors to complete or amend this Application Form where necessary to correct any errors or omissions

**J** Tax File Number(s) or Exemption Category
Surname — Given Name(s)

ABN/TFN or Exemption

**K** Chess Hin (if applicable)
X

# GUIDE TO THE PUBLIC APPLICATION FORM

Please complete all relevant white sections of the Application Form using BLOCK LETTERS.

If you have any questions on how to complete this Application Form please telephone the Company Secretary on (02) 9386 1282 or email the Company at info@kimberleyrose.com.au or contact your stockbroker, solicitor, accountant or financial or other professional adviser.

Please post or deliver the completed Application Form together with your cheque in full payment of the Application Moneys made payable to "KIMBERLEY ROSE AUSTRALIA LIMITED - SHARE OFFER ACCOUNT" and crossed "NOT NEGOTIABLE" as follows:

by delivery or mail to Computershare Investor Services Pty Limited at:

| | | |
|---|---|---|
| GPO Box 7045<br>Sydney NSW 1115 | or | Level 3<br>60 Carrington Street<br>Sydney NSW 2000 |

to reach that address prior to 5.00 pm Eastern Standard Time on the Closing Date (being 14 July 2003).

**A** Write your FULL NAME in Box A. This must be either your own name or the name of a company. If a company please also include its ACN/ARBN. You should refer to the bottom of this page for the correct forms of name which can be registered. Applications using the incorrect form of name may be rejected.

If your Application Form is not completed correctly, or if the accompanying payment is for the wrong amount, it may still be treated as valid by the Company. Any decision by the Company as to whether to treat your Application as valid, and how to construe, amend or complete it, shall be final. You will not however be treated as having offered to subscribe for more Shares than is indicated by the amount of the accompanying cheque for the Application Moneys referred to in Box H.

**B** If you are applying as JOINT APPLICANTS, complete Boxes A and B. You should refer to the bottom of this page for instructions on the correct form of name. Up to three Joint Applicants may register.

**C** Enter your POSTAL ADDRESS for all correspondence. All communications to you from the Share Registry (shareholding statements, dividend cheques, annual/interim reports, correspondence, etc) will be mailed to the person(s) and address as shown. For Joint Applications, only one address can be entered.

**D** Please provide your TELEPHONE NUMBER(S) and EMAIL ADDRESS and contact name in case there is a need to contact you in relation to your Application.

**E** Insert the date of completion of the Form.

**F** Insert the NUMBER OF SHARES you wish to apply for in Box G. Applications must be for an equal minimum of 10,000 Shares and thereafter in integral multiples of 2,500 Shares.

**G** Enter the amount of your Application Moneys here. The amount must be equal to the number of Shares applied for multiplied by $0.20 per Share.

**H** Complete cheque details as required. Cheques must be drawn on an Australian bank in Australian currency and made payable to "Kimberley Rose Australia Limited - Share Offer Account" and crossed "Not Negotiable". Do not send cash. A separate cheque should accompany each Application Form lodged. No receipt will be issued.

**I** The Application Form does not need to be signed.

**J** Enter your TAX FILE NUMBER (TFN) or exemption category beside your name. Where applicable, please enter the TFN for each Joint Applicant. Collection of TFNs is authorised by taxation laws but quotation of your TFN is not compulsory and will not affect your Application.

**K** If you are sponsored in CHESS by a stockbroker or other participant, please enter your Holder Identification Number (HIN).

**Correct Form of Registrable Title**

Note that ONLY legal entities are allowed to hold Shares. Application must be in the name(s) of a natural person(s), companies or other legal entities acceptable to the Company. At least one full given name and the surname is required for each natural person. Applications cannot be made by persons under 18 years of age. Examples of the correct form of registrable title are set out below.

| Type of Investor | Correct Form of Registrable Title | Incorrect Form of Registrable Title |
|---|---|---|
| Individual | John David Smith | ~~J D Smith~~ |
| Company | John Smith Fresh Foods Pty Ltd ACN 123 456 789 | ~~John Smith Fresh Foods~~ |
| Trusts | John David Smith (Smith Family Trust A/C) | ~~John Smith Family Trust~~ |
| Deceased Estates | Michael Peter Smith (Est. John Smith d.) | ~~John Smith (Deceased)~~ |
| Partnerships | John David Smith and Michael Peter Smith | ~~John Smith & Son~~ |
| Clubs/Unincorporated Bodies | John David Smith (Smith Investment Club A/C) | ~~Smith Investment Club~~ |
| Superannuation Funds | John Smith Pty Ltd (Superannuation Fund A/C) | ~~John Smith Superannuation Fund.~~ |

**Important - Please read**

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# PRIORITY APPLICATION FORM

## KIMBERLEY ROSE AUSTRALIA LIMITED

ABN 49 091 694 496

Broker's Reference

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Broker Code Adviser Code

Investors should apply for shares and options by completing this application form and not the application form attached to the original prospectus.

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Suburb/Town State Postcode

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Telephone (Work) ( ) (Home) ( )

(Mobile) Email Address

**E** Date / /

**F** I/We Apply for
No. of Shares

**G** Minimum number of 10,000 Shares and thereafter in integral multiples of 2,500 and lodge Application Moneys in full at $0.20 per

A $ c

**H** Cheque Details

Drawer Bank Branch Amount $

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* Pin your Cheque here Cheques should be made payable to: **"Kimberly Rose Australia Limited Share Offer Account"**

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(1) applies for the number of Shares specified in the Application Form or such lesser number as may be allocated by the Directors; and
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Surname Given Name(s)

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| Sydney NSW 1115 | | 60 Carrington Street |
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| Clubs/Unincorporated Bodies | John David Smith (Smith Investment Club A/C) | Smith Investment Club |
| Superannuation Funds | John Smith Pty Ltd (Superannuation Fund A/C) | John Smith Superannuation Fund. |

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