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Alberta Securities Commission
Autorité des marchés financiers
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Financial and Consumer Services Division, Prince Edward Island
Office of the Superintendent of Securities Service Newfoundland & Labrador
Ontario Securities Commission
Office of the Superintendent of Securities Nunavut Securities
The Manitoba Securities Commission
Office of the Superintendent of Securities, Northwest Territories
Office of the Yukon Superintendent of Securities

To whom it may concern:

Re: IsoEnergy Ltd. (the "Entity")

We refer to the prospectus amendment dated May 8, 2025 relating to the sale and issue of up to $200,000,000 in aggregate of common shares, warrants, units, debt securities or subscription receipts of the Entity.

We, KPMG LLP, consent to being named and to the use, through incorporation by reference in the above mentioned prospectus of our report dated February 27, 2025 to the shareholders of the Entity on the following financial statements:

- Consolidated statements of financial position as at December 31, 2024 and December 31, 2023,
- Consolidated statements of loss and comprehensive income (loss), changes in equity and cash flows for each of the years in the two-year period ended December 31, 2024, and
- Notes to the consolidated financial statements including a summary of material accounting policy information.

We report that we have read the prospectus amendment and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the *CPA Canada Handbook – Assurance*.

Yours very truly,

KPMG LLP

Chartered Professional Accountants

May 8, 2025
Vancouver, Canada