

**Consolidating Summary Financial Information for Bank of America Corporation (the "Guarantor") and
BAC Canada Finance Company (the "Issuer") for the Year Ended and as of December 31, 2025**

	Guarantor^(1, 2)			Issuer^(1, 2)		
	Year Ended and as of December 31,			Year Ended and as of December 31,		
	2025	2024	2023	2025	2024	2023
Net Interest Income	7,296	7,529	7,195	2	5	5
Other Revenues	32,264	20,077	21,372	0	(4)	(4)
Net Earnings	30,509	27,132	26,515	2	1	0
Net Income Available to Common Stockholders	29,055	25,503	24,866	2	1	0
Total Assets	583,783	559,733	573,674	10	54	59
Total Liabilities	280,540	264,174	282,028	0	46	52
Total Equity	303,243	295,559	291,646	10	8	7
Total Liabilities and Equity	583,783	559,733	573,674	10	54	59
	Other Subsidiaries of Guarantor on a Combined Basis and Consolidating Adjustments^(1, 3, 4)			Total Consolidated Amounts^(1, 2, 4)		
	Year Ended and as of December 31,			Year Ended and as of December 31,		
	2025	2024	2023	2025	2024	2023
Net Interest Income	52,798	48,526	49,731	60,096	56,060	56,931
Other Revenues	20,737	29,723	24,470	53,001	49,796	45,838
Net Earnings	(2)	(160)	(210)	30,509	26,973	26,305
Net Income Available to Common Stockholders	(2)	(160)	(210)	29,055	25,344	24,656
Total Assets	2,827,945	2,701,512	2,606,782	3,411,738	3,261,299	3,180,515
Total Liabilities	2,827,955	2,703,116	2,608,226	3,108,495	2,967,336	2,890,306
Total Equity	(10)	(1,604)	(1,444)	303,243	293,963	290,209
Total Liabilities and Equity	2,827,945	2,701,512	2,606,782	3,411,738	3,261,299	3,180,515

Notes:

- (1) US\$ millions.
- (2) Presented in accordance with U.S. GAAP.
- (3) Prepared by subtracting Guarantor and Issuer balances from Total Consolidated Amounts.
- (4) Certain prior period amounts have been reclassified to conform to current period presentation.