

**NOTICE DECLARING INTENTION TO BE QUALIFIED
UNDER NATIONAL INSTRUMENT 44-101 -
SHORT FORM PROSPECTUS DISTRIBUTIONS
("NI 44-101")**

TO: Ontario Securities Commission, as notice regulator

AND TO: Each of the other securities regulatory authorities in each Province of Canada

ECN Capital Corp. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

DATED this 31st day of October, 2016.

ECN CAPITAL CORP.

By: (signed) "Jim Nikopoulos"
Name: Jim Nikopoulos
Title: Chief Operating Officer