

OPTEGRA VENTURES INC.

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OPTEGRA PROVIDES UPDATE ON SHARE CONSOLIDATION

Vancouver, British Columbia, December 8, 2025 - Optegra Ventures Inc. (the “Company” or “Optegra”) (TSXV: OPTG) is pleased to provide an update on the previously announced 4:1 consolidation (the “Consolidation”) of its common shares (“Common Shares”).

The Company has determined to implement the Consolidation effective on December 11, 2025 (the “Effective Date”), subject to the receipt of all necessary regulatory and exchange approvals. No fractional post-Consolidation Common Shares (the “Consolidated Shares”) will be issued. Any fractional Consolidated Shares arising from the Consolidation will be rounded to the nearest whole number.

Upon completion of the Consolidation, the Consolidated Shares will continue to trade on the TSX Venture Exchange under the stock symbol "OPTG" under a new CUSIP: 68387G203 and new ISIN: CA68387G2036. The Consolidated Shares are expected to commence trading on the TSX Venture Exchange at market open on or about December 11, 2025. As a result of the Consolidation, the number of Common Shares issuable upon the exercise of outstanding warrants, stock options, and other convertible securities will be reduced on a 4:1 basis and their exercise prices will be increased on a 4:1 basis.

Registered shareholders of the Company will receive a letter of transmittal from the Company's transfer agent, Computershare Investor Services Inc., providing instructions for the exchange of their pre-Consolidation Common Shares as soon as practicable following the Effective Date. The letter of transmittal will contain instructions on how to surrender to the transfer agent the certificate(s) representing the pre-Consolidation Common Shares. The transfer agent will send to each registered shareholder who follows the instructions provided in the letter of transmittal a new share certificate representing the number of post-Consolidation Common Shares to which the shareholder is entitled to, or alternatively, a DRS Advice/Statement representing the number of post-Consolidation Common Shares the shareholder is entitled to following the Consolidation. No action is required by beneficial shareholders of the Company to receive Consolidated Shares in connection with the Consolidation. Beneficial shareholders who hold their pre-Consolidation Common Shares through intermediaries (e.g., a broker, bank, trust company investment dealer or other financial institution) and who have questions regarding how their Common Shares will be processed in connection with the Consolidation should contact their intermediaries.

As of the date of this news release, the Company has 8,817,880 Common Shares issued and outstanding. Following completion of the Consolidation on the Effective Date, the Company is expected to have approximately 2,204,470 Consolidated Shares issued and outstanding, subject to rounding of fractional Consolidated Shares.

ISSUED ON BEHALF OF OPTEGRA VENTURES INC.

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Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

Cautionary Statement Regarding “Forward-Looking” Information

This information release contains certain forward-looking information. Such forward-looking information or statements include but are not limited to information or statements with respect to: the effective date of the Consolidation; the completion of the Consolidation; the post-Consolidation capitalization of the Company; TSX Venture Exchange approval of the Consolidation; actions of the Company's transfer agent post-Consolidation. Such information involves known and unknown risks, uncertainties and other factors that may cause actual results; performance or achievements to be materially different from those implied by statements herein, and therefore these statements should not be read as guarantees of future performance or results. These risks and uncertainties include market volatility; the state of the financial markets for the Company's securities; fluctuations in commodity prices and investor sentiment; changes in the Company's business plans; and operating environments. All forward-looking statements are based on the Company's current beliefs as well as assumptions made by

and information currently available to it as well as other factors. The Company cautions that actual performance will be affected by a number of factors, most of which are beyond its control, and that future events and results may vary substantially from what the Company current foresees. Factors that could cause actual results to differ materially from those in forward-looking information or statements include market prices; continued availability of capital and financing; generally economic, market, or business conditions; and investor sentiment. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this press release. Due to risks and uncertainties, including the risks and uncertainties identified by the Company in its public securities filings, actual events may differ materially from current expectations. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.