



KPMG LLP
Bay Adelaide Centre
333 Bay Street, Suite 4600
Toronto, ON M5H 2S5
Canada
Tel 416-777-8500
Fax 416-777-8818

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

To whom it may concern:

Re: Meridian Mining UK Societas (the “Entity”)

We refer to the short form base shelf prospectus of the above Entity dated February 24, 2023 relating to the sale and issue of up to \$100,000,000 of common shares, warrants and units (consisting of common shares and warrants) of the Entity.

We, KPMG LLP, consent to being named and to the use, through incorporation by reference in the above-mentioned short form base shelf prospectus, of our report dated March 31, 2023 to the shareholders of the Entity on the following consolidated financial statements:

Consolidated statements of financial position as at December 31, 2022 and December 31, 2021,

Consolidated statements of income (loss) and other comprehensive income (loss), changes in equity (deficit), and cash flows for the years ended December 31, 2022 and December 31, 2021, and

Notes to the consolidated financial statements, including a summary of significant accounting policies.

We report that we have read the short form base shelf prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the *CPA Canada Handbook – Assurance*.

Yours very truly,

Chartered Professional Accountants, Licensed Public Accountants

April 26, 2023
Toronto, Canada