## **NOTICE OF AVAILABILITY**

The Notice of Annual General Meeting to which this Proxy Form relates and the Report and Accounts are available on the Company's website at www.highwaycapital.co.uk

## NOTES TO THE FORM OF PROXY

- 1 If you wish to appoint some other person as your proxy please insert his.her name, initial and strike out the words 'the Chairman of the Meeting'. A proxy need not be a member of the Company. Appointing a proxy will not preclude you from personally attending and voting at the meeting (in substitution for your proxy vote) if you subsequently decide to do so. If no name is entered, the return of this form, duly signed, will authorise the Chairman of the meeting to act as your proxy.
- 2 Please indicate with an X in the appropriate box how you wish your vote to be cast. Unless otherwise instructed the proxy will exercise his.her discretion as to whether, and if so how he.she will vote. Unless instructed otherwise, the proxy may also vote or abstain from voting as he or she thinks fit on any other business which may properly come before the meeting (including amendments to resolutions). You may appoint more than one proxy provided each proxy is appointed to exercise rights attaching to different shares. You may not appoint more than one proxy to exercise rights attached to any one share. To appoint more than one proxy please contact the Registrars of the Company as detailed in note 4 below.
- 3 This Form of Proxy must, in the case of an individual, be signed by the appointer or his.her attorney or, in the case of a corporation, be given under its common seal or signed on its behalf by an attorney or a duly authorised officer or, if it is subject to the Companies Act 2006 (as amended), in accordance with Section 44 thereof.
- 4 To be valid this Form of Proxy and any power of attorney or other authority under which it is executed (or a duly notarised copy thereof) must be lodged with the Registrars of the Company, Neville Registrars Limited, Neville House, Steelpark Road, Halesowen B62 8HD not later than 11:00 a.m on 20 November 2019 or not less than 48 hours before the time appointed for the adjourned meeting at which it is to be used.
- 5 In the case of joint holders of a share the vote of the senior who tenders a vote whether in person or by proxy shall be accepted to the exclusion of the votes of the other joint holders and for this purpose seniority shall be determined by the order in which the names stand in the statutory register of members in respect of the share.
- 6 Any alteration in this Form of Proxy must be initialled by the person in whose hand it is signed or executed.

please return it in an envelope using the address shown overleaf and pay the appropriate postage charge.

7 The 'Vote Withheld' option is provided to enable you to abstain on any particular resolution. However, it should be noted that a 'Vote Withheld' is not a vote in law and is not counted in the calculation of the proportion of the votes 'For' and 'Against' a resolution.

Highway Capital plc FORM OF PROXY (Incorporated in England under the Companies Act 1985 No. 2991159) I/We being (a) member(s) of the Company and entited to vote at the Annual General Meeting, hereby appoint (Please only complete if appointing someone other than the Chairman of the Meeting) or failing him/her, the Chairman of the Meeting as my/our proxy, to attend, speak and vote for me/us and on my/our behalf at the Annual General Meeting of the Company, to be held on 22 November 2019 at the offices of Peterhouse Capital Limited, Third Floor, 80 Cheapside, London, EC2V 6EE at 11:00 a.m. and at any adjournment thereof WITHHELD AGAINST AGAINST Resolutions (\*Special Resolution) FOR To receive the report of the directors and the audited accounts 8\* To disapply pre-emption rights for the year ended 28 February 2019 To approve the directors' remuneration report for the year ended 28 February 2019 3 To approve and ratify the directors' remuneration policy of the directors' remuneration report for the year ended 28 February To approve and ratify the directors' remuneration policy of the directors' remuneration report for the year ended 28 February To re-elect Ludwik Sobolewski as a director of the company To re-appoint Shipleys LLP as auditors of the company and to 6 authorise the directors to determine their remuneration 7 To authorise the directors to allot shares in the Company If you are planning to attend the Annual General Meeting, please tick the following box: Leave blank to authorise your proxy to act in relation to your full entitlement or enter the number of shares in relation to which your proxy is authorised to vote:  $\frac{1}{2} \int_{-\infty}^{\infty} \frac{1}{2} \left( \frac{1}{2} \int_{-\infty}^{\infty}$ Mark this box with an "X" if you are appointing more than one proxy: Signed:

Please complete and return this Form of Proxy to the Registrar at the address shown overleaf. If you wish to use an envelope, please address it to 'FREEPOST NEVILLE'. If it is posted outside the United Kingdom,

## Highway Capital plc

## Attendance Card



The Annual General Meeting will start at 11:00 a.m. and is being held on 22 November 2019 at the offices of Peterhouse Capital Limited, Third Floor, 80 Cheapside, London, EC2V 6EE.

If you plan to attend the Annual General Meeting, please bring this card with you to ensure you gain entry as quickly as possible.

Please present this card at the registration desk. It will be used to show that you have the right to attend, speak and vote at the Annual General Meeting.

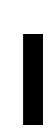




Business Reply Plus Licence Number RSTY-SAKX-RZSL







Neville Registrars Limited Neville House Steelpark Road Halesowen B62 8HD