



Alberta Securities Commission

RECEIPT

SOURCE ENERGY SERVICES LTD.

This is the receipt of the Alberta Securities Commission for the Amended and Restated Preliminary Long Form Prospectus dated April 6, 2017 (the amended preliminary prospectus), amending and restating the Amended and Restated Preliminary Long Form Prospectus dated March 2, 2017 which amended and restated the Preliminary Long Form Prospectus of the above Issuer dated February 13, 2017.

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the amended preliminary prospectus.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia, Saskatchewan, Manitoba, Quebec, New Brunswick, Nova Scotia, Prince Edward Island, Newfoundland and Labrador, Northwest Territories, Yukon and Nunavut. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

April 6, 2017

"Tom Graham"

Tom Graham

Director, Corporate Finance

SEDAR Project #02583452