

DELPHX CAPITAL MARKETS INC.

NOTICE OF CHANGE IN CORPORATE STRUCTURE

(Pursuant to Section 4.9 of National Instrument 51-102 *Continuous Disclosure Obligations*)

1. Name of the parties to the transaction:

DelphX Capital Markets Inc. (formerly Seaside Exploration Partners Corp.) (the “**Issuer**”) and DelphX Corporation (“**DelphX**”).

2. Description of the transaction:

On April 25, 2018, the Issuer acquired all of the issued and outstanding shares of DelphX in exchange for common shares of the Issuer. This transaction constituted the Issuer’s Qualifying Transaction as defined in Policy 2.4 – *Capital Pool Companies* of the TSX Venture Exchange.

Further details of the transaction are set out in the Issuer’s filing statement dated April 19, 2018 filed on SEDAR at www.sedar.com.

3. Effective date of the transaction:

The effective date of the transaction is April 25, 2018.

4. Names of each party, if any, that ceased to be a reporting issuer subsequent to the transaction and of each continuing entity:

The Issuer has changed its name to DelphX Capital Markets Inc. and continues as a reporting issuer in British Columbia, Alberta and Ontario.

5. The date of the reporting issuer’s first financial year-end subsequent to the transaction:

December 31, 2018.

6. The periods, including the comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuer’s first financial year after the transaction:

Unaudited quarterly financial statements for the Issuer for the three month period ended March 31, 2018, compared to DelphX’s three month period ended March 31, 2017.

Unaudited quarterly financial statements for the Issuer for the three and six month period ended June 30, 2018, compared to DelphX’s three and six month period ended June 30, 2017.

Unaudited quarterly financial statements for the Issuer for the three and nine month period ended September 30, 2018, compared to DelphX’s three and nine month period ended September 30, 2017.

Audited annual consolidated financial statements for the Issuer for the year ended December 31, 2018, compared to DelphX’s year ended December 31, 2017.

7. The documents filed under NI 51-102 that described the transaction:

The following documents have been filed on the Issuer's SEDAR profile:

- Press releases dated November 2, 2017, December 13, 2017, December 22, 2017, April 24, 2018 and April 25, 2018
- Share Exchange Agreement dated December 12, 2017
- Filing Statement dated April 19, 2018
- Material change reports dated November 23, 2017, December 13, 2017, January 2, 2018 and April 25, 2018

DATED this 4th day of May, 2018

DELPHX CAPITAL MARKETS INC.

By: (signed) Stephen M. Gledhill
Stephen M. Gledhill
Chief Financial Officer