NEWS RELEASE

DELPHX APPOINTS MKR GROUP FOR NORTH AMERICAN SHAREHOLDER COMMUNICATION

New York - May 22, 2018

DelphX Capital Markets Inc. **(DELX.V)** (“**DelphX**”) announced today that it has engaged international investor relations (IR) specialists, MKR Group, Inc. (“MKR”) to lead its shareholder communication program. This marks the beginning of a comprehensive outreach initiative to broadly inform institutional buyside and sellside participants in the U.S. and Canada.

MKR is a boutique, Los Angeles-based, IR firm specializing in micro- and small-cap technology growth companies, with particular expertise in cross-border development. MKR will manage all phases of the global DelphX shareholder communication program, including press releases, earnings calls, road show support and strategic advisory. Information on MKR’s history and other current clients can be found at www.mkr-group.com .

“We are very excited to team with MKR, as we seek to inform and expand our North American institutional investor base,” explained DelphX CEO, Larry Fondren. “With nearly two decades of experience working with leading technology growth companies, we believe MKR is the ideal firm to spearhead our global initiative to inform and serve the institutional investment community.”

About DelphX:

DelphX is a technology company focused on optimizing fixed income markets around the world by transforming the way credit capital is secured. It is developing a blockchain-powered solution employing proprietary distributed ledger technology and actuarial science to facilitate broad diffusion of credit default risks. The new DelphX alternative trading system (“ATS”) market will be regulated by the SEC and operated by DelphX Services Corporation, a FINRA member firm, to facilitate the negotiation, purchase and trading of two new forms of Smart Contract securities:

- Covered Put Option (CPO) securities that provide secured default protection for U.S. dollar-denominated corporate, municipal and sovereign securities, with each CPO strike-price equaling the par value of its underlying security; and

- Covered Reference Note (CRN) securities that allow investors to take on exposure to the default risk of a single underlying security or to participate in a pool of diverse risks that broadly diffuses the impact of credit events among all participants.

All CPO and CRN securities will be issued by Quantem Capital Corporation Ltd.("Quantem"), a Bermuda-domiciled subsidiary of DelphX, and transparently administered within Quantem's immutable Distributed Ledger. A traditional book-entry record of each security will also be maintained in parallel by Quantem's issuing and paying agent to provide additional transparency and efficiency.

DelphX is headquartered in the U.S., with locations in Pennsylvania and New Jersey, and its development operations are located in the Kitchener-Waterloo ("Silicon Valley North") region of Canada.

DelphX is not owned or controlled by any entity with a vested interest in the success of particular issuers, securities or market participants. As a result, DelphX will not directly or indirectly compete with any of its market participants.

For more information about DelphX, please visit www.delphx.com.

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registration, qualification or availability of an exemption under the securities laws of that jurisdiction.

Forward-Looking Statements

This news release contains certain “forward-looking statements” including, without limitation, statements regarding the launch of the DelphX market. Such forward-looking statements involve risks and uncertainties, both known and unknown. The results or events depicted in these forward-looking statements may differ materially from actual results or events. In addition to other factors and assumptions which may be identified herein, assumptions have been made regarding and are implicit in, among other things: the state of the capital markets, tax issues associated with doing business internationally, the ability of DelphX to successfully manage the risks inherent in pursuing business opportunities in the financial services and Blockchain industry, and the ability of DelphX to obtain qualified staff, equipment and services in a timely and cost-efficient manner to develop its business. Any forward-looking statement reflects information available to DelphX as of the date of this news release and, except as may be required by applicable securities laws, DelphX disclaims any intent or obligation to update any forward-looking statement, whether as a result of new information, future events or results or otherwise.

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