

September 9, 2021



*Filed via SEDAR*

To All Applicable Exchanges and Securities Administrators

**Subject: TerrAscend Corp (the "Issuer")  
Notice of Meeting and Record Date**

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's upcoming meeting of securityholders:

Meeting Type:	Special Meeting
Meeting Date:	November 11, 2021
Record Date for Notice of Meeting:	October 4, 2021
Record Date for Voting (if applicable):	October 4, 2021
Beneficial Ownership Determination Date:	October 4, 2021
Class of Securities Entitled to Vote:	Common Shares Proportionate Voting Shares
ISIN:	CA88105E1088 n/a
Issuer sending proxy materials directly to NOBOs:	No
Issuer paying for delivery to OBOs:	Yes
Notice and Access for Beneficial Holders:	No
Notice and Access for Registered Holders:	No

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,

**ODYSSEY TRUST COMPANY  
AS AGENT FOR TerrAscend Corp**