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To: British Columbia Securities Commission
Alberta Securities Commission
Davidson & Company LLP, Chartered Professional Accountants
Baker Tilly WM LLP, Chartered Professional Accountants

NOTICE IS HEREBY GIVEN that, on the advice of the Audit Committee of Trifecta Gold Ltd. (the "Company"), the Board of Directors of the Company resolved on October 6, 2023 that:

- (a) The resignation by Davidson & Company LLP, Chartered Professional Accountants, to be effective October 6, 2023, as auditors of the Company be accepted; and
- (b) Baker Tilly WM LLP, Chartered Professional Accountants, be appointed as auditors of the Company to be effective October 6, 2023 to hold office until the next annual meeting at a remuneration to be fixed by the Board of Directors of the Company.

In accordance with **National Instrument 51-102 Continuous Disclosure Obligations ("NI 51- 102")** we confirm that:

- (a) Davidson & Company LLP resigned as auditors of the Company on its own initiative effective October 6, 2023;
- (b) Davidson & Company LLP have not expressed any reservations or modified opinions in its reports for the fiscal years prepared and filed for the Company for the years ended December 31, 2021 and December 31, 2022;
- (c) the resignation of Davidson & Company LLP and the appointment of Baker Tilly WM LLP as auditors of the Company were both considered by the Audit Committee and approved by the Board of Directors of the Company;
- (d) in the opinion of the Audit Committee and by the Board of Directors of the Company, there have been no "Reportable Events" as defined in **NI 51-102** in connection with the audits for the Company for the fiscal years ended December 31, 2021 and December 31, 2022; and
- (e) the Notice of Change of Auditors and the letter of resignation from Davidson & Company LLP, Chartered Professional Accountants, and the letter from the successor Auditors, Baker Tilly WM LLP, Chartered Professional Accountants, have been reviewed and accepted by the Audit Committee and by the Board of Directors of the Company.

Dated: October 6, 2023

Per: "Quinn Martin"
Quinn Martin, Chief Financial Officer