## NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

TO THE SHAREHOLDERS:

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the "Meeting"), of **Western Resources Corp.** (the "Company") will be held at Suite 1400 – 1111 West Georgia Street, Vancouver, B.C. V6E 4M3, on **Friday, March 9th, 2018** at **10:00 a.m.** (local time) to transact the usual business of an Annual General Meeting and for the following purposes:

1. To receive the report of the directors.
2. To receive and consider the audited financial statements of the Company for the fiscal year ended Sept. 30, 2017, including the accompanying notes and the auditor's report, and the annual Management Discussion and Analysis.
3. To set the number of Directors at six (6).
4. To elect directors to hold office until the close of the next Annual General Meeting.
5. To appoint an auditor for the Company to hold office until the close of the next Annual General Meeting.
6. To authorize the directors to fix the remuneration to be paid to the auditor of the Company.
7. To approve the 2018 Employee Incentive Stock Option Plan.
8. To transact such other business as may properly come before the Meeting or any adjournment or adjournments thereof.

The audited financial statements of the Company, including the auditor's report for the financial year ended September 30, 2017, are available for viewing on SEDAR (http://www.sedar.com) and on the Company's website (http://www.westernresources.com/investors/reports).

The Management Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this Notice. Copies of any documents, including the 2018 Employee Incentive Stock Option Plan to be considered, approved, ratified and adopted or authorized at the Meeting will be available for inspection at the registered and records office of the Company at 1055 West Hastings Street, Suite 2200, Vancouver, BC V6E 2E9, during normal business hours up to **March 9th, 2018** being the date of the Meeting, and at the Meeting. The Management Information Circular is available for viewing on SEDAR (http://www.sedar.com) and at www.westernresources.com/investors/AGM.

The directors of the Company fixed the close of business on **January 23, 2018** as the record date for determining holders of common shares who are entitled to vote at the Meeting.

A shareholder entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend and vote in his stead. If you are unable to attend the Meeting in person, please complete, sign and date the enclosed Form of Proxy and return the same in the enclosed return envelope provided for that purpose within the time and to the location in accordance with the instructions set out in the Form of Proxy and Information Circular accompanying this Notice. **Please advise the Company of any change in your address.**

DATED at Vancouver, B.C. this 31st day of January 2018.

BY ORDER OF THE BOARD OF DIRECTORS

**WESTERN RESOURCES CORP.**

(signed) *"James Moore"*

Hon. James Moore, Chairman