

May 30, 2017

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities (Prince Edward Island)
Office of Superintendent of Securities Service Newfoundland and Labrador
Office of the Superintendent of Securities, (Northwest Territories)
Nunavut Securities Office
Office of the Yukon Superintendent of Securities



Barristers & Solicitors / Patent & Trade-mark Agents

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Our reference
01023686-0004

Dear Sirs/Mesdames:

MedReleaf Corp.
Final Long Form Prospectus – Project Number 2612740

We refer to the final long form prospectus of MedReleaf Corp. (the **Corporation**) dated May 30, 2017 (the **Prospectus**) relating to the offering of common shares of the Corporation in all of the provinces and territories of Canada.

We hereby consent to the reference to our name on page ii and iv of the Prospectus and under the heading “Enforcement of Judgments Against Foreign Persons or Companies” of the Prospectus and consent to the reference to our name and opinion under the headings and “Eligibility for Investment” and “Experts” in the Prospectus.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that is derived from our opinion referred to above or that is within our knowledge as a result of services performed in connection with such opinion.

Yours very truly,

Norton Rose Fulbright Canada LLP (signed)

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