



May 1, 2019

VIA SEDAR

Ontario Securities Commission, as Principal Regulator

and

Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Service Newfoundland & Labrador
The Office of the Superintendent of Securities (Prince Edward Island)
Toronto Stock Exchange

Dear Sirs/Mesdames:

RE: CANNTRUST HOLDINGS INC. (the "Corporation")

We refer to the prospectus supplement of the Corporation dated May 1, 2019 (the "**Prospectus Supplement**") to a Short Form Base Shelf Prospectus dated March 18, 2019, relating to an offering of common shares of the Corporation.

We hereby consent to the use of our firm name on cover page iii, and under the heading "*Legal Matters*" in the Prospectus Supplement and to the use of our opinion under the headings "*Certain Canadian Federal Income Tax Considerations*" and "*Eligibility for Investment*".

We confirm that we have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement that are derived from our opinion referenced above, or that is within our knowledge as a result of the services we performed in preparation of the Prospectus Supplement.

Yours truly,

"*Baker & McKenzie LLP*"