INCEPTUS CAPITAL LTD.

NOTICE OF ANNUAL GENERAL MEETING

TO: All holders of common shares of Inceptus Capital Ltd.

We will hold an annual general meeting of our shareholders on **Friday, August 19, 2022**, at **Suite 530, 355 Burrard Street, Vancouver, British Columbia and by telephone conference call (see below)**. The meeting will start at **10:00 a.m.** (Pacific). We cordially invite you to attend and encourage you to do so.

At the meeting we will:

1. receive the audited annual financial statements of Inceptus Capital Ltd. for the financial year ended March 31, 2022, and the report of our auditor on those statements;

2. elect directors;

3. appoint the auditor for Inceptus Capital Ltd.;

4. seek shareholder approval of our stock option incentive plan; and

5. consider any other proper business.

An Information Circular prepared by our management, together with a form of proxy, accompany this Notice of Annual General Meeting and should be read in conjunction with this Notice.

Given the continuing public health impact of the COVID-19 pandemic and considerations regarding the health and safety of our employees, shareholders and other stakeholders, rather than attend the meeting in person, **shareholders are strongly encouraged to:**

- **vote your shares by proxy by no later than 10:00 a.m. (Pacific) on Wednesday, August 17, 2022 (see below); and**
- **attend the meeting by telephone conference.**

In order to participate in the meeting via teleconference, shareholders must pre-register 15 minutes before the start of the meeting at https://bit.ly/2XN7WcS. Upon registration, participants will receive an individual pin to access the meeting via teleconference, along with the dial-in instructions.

DATED at Vancouver, British Columbia, this 15th day of July, 2022.

BY ORDER OF THE BOARD
(signed) "Peter Chen"
Peter Chen
President, Chief Executive Officer, Director

If you cannot attend, we encourage you to complete and return the enclosed form of proxy indicating your voting instructions. Please complete, date and sign your form of proxy and return it by mail or fax to our transfer agent, Computershare Investor Services Inc., 8th Floor, 100 University Avenue, Toronto, Ontario M5J 2Y1 Canada (facsimile number: within North America 1-866-249-7775; outside North America 1-416-263-9524); or vote by telephone or through the Internet following the instructions in the enclosed form of proxy. To be valid, a completed form of proxy must be received by our transfer agent by no later than 10:00 a.m. (Pacific time) on Wednesday, August 17, 2022, or, if the meeting is adjourned, by no later than 48 hours (excluding Saturdays, Sundays and holidays) prior to the time of the adjourned meeting. If you are not a registered shareholder, please refer to the accompanying Information Circular for information on how to vote your shares.