FORM 51-102F3

MATERIAL CHANGE REPORT

1. Name and Address of Company

AIM1 Ventures Inc.
77 King Street West, Suite 400
Toronto, ON M5K 0A1

2. Date of Material Change

September 7, 2017

3. News Release

A news release was disseminated through CNW on September 7, 2017 and subsequently filed on SEDAR at www.sedar.com.

4. Summary of Material Change

AIM1 Ventures Inc. ("**AIM1**" or the "**Corporation**") announced the closing of its initial public offering.

5. Full Description of Material Change

AIM1 announced that it had successfully completed its initial public offering ("**Offering**") raising gross proceeds of $427,650 pursuant to a prospectus dated August 18, 2017 (the "**Prospectus**"). An aggregate of 4,276,500 common shares in the capital of the Corporation (the "**Shares**") were subscribed for at a price of $0.10 per Share. The Shares were admitted for trading on the TSX Venture Exchange (the "**Exchange**") under the stock symbol AIMI.P and began trading on September 7, 2017.

Haywood Securities Inc. (the "**Agent**") acted as agent in connection with the Offering. For its services, the Agent received an administrative fee, a cash commission equal to 10% of the gross proceeds of the Offering as well as options to purchase up to 427,650 Shares at an exercise price of $0.10 per Share, exercisable within twenty-four months from the listing of the Shares on the Exchange.

In addition, the Corporation granted an aggregate of 946,750 stock options to its directors and officers at an exercise price of $0.10 per Share for a period of five years from the date of grant.

As a result of the closing of the Offering, the Corporation has 9,476,500 Shares issued and outstanding (2,000,000 of which are subject to escrow restrictions).

6. Reliance on subsection 7.1(2) of National Instrument 51-102

This Report is not being filed on a confidential basis in reliance on subsection 7.1(2) of National Instrument 51-102.

7. Omitted Information

No information has been omitted on the basis that it is confidential information.

8. Executive Officer

Aaron Salz, Chief Executive Officer of AIM1 is knowledgeable about the material change and the Report and may be contacted at:

Telephone:	(416) 565-4457
Email:	info@stoicadvisory.com

9. Date of Report

September 12, 2017