FORM 51-102F3
MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

Auralite Investments Inc. (the "**Company**")
#340, 1917 West 4th Avenue
Vancouver, BC
V6J 1M7

Item 2. Date of Material Change

November 1, 2018

Item 3. News Release

A news release relating to the material change disclosed herein was disseminated on November 2, 2018.

Item 4. Summary of Material Change

The Company closed a non-brokered private placement for gross proceeds of $3,500,000.

Item 5.1 Full Description of Material Change

The Company closed a non-brokered private placement for gross proceeds of $3,500,000 (the "**Private Placement**"). An aggregate of 5,600,000 common shares of the Company ("**Shares**") at a price of $0.625 per Share were issued in the Private Placement. Net proceeds from the Private Placement will be used for working capital requirements for further investment activities and other general corporate purposes. All of the Shares issued in the Private Placement are subject to a statutory hold period until March 2, 2019.

Item 5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

No information has been omitted in this material change report on the basis that it is confidential information.

Item 7. Omitted Information

Not Applicable.

Item 8. Executive Officer

Robert Meister, Chief Executive Officer, President, Secretary and Director, Telephone: 604-351-6647.

Item 9. Date of Report

November 7, 2018