

Form 51-102F3

Material Change Report

Item 1 Name and Address of Company

Myconic Capital Corp., formerly, Auralite Investments Inc. (the “**Issuer**”)
810 – 789 West Pender Street
Vancouver, BC V6C 1H2

Item 2 Date of Material Change

April 1, 2021

Item 3 News Release

The news release was disseminated through Stockwatch on April 9, 2021 and subsequently filed on SEDAR.

Item 4 Summary of Material Change

The Issuer announced it issued shares for services as payment for consulting services provided to the Issuer.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

Please see the attached news release.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Robert Meister, Director and Chief Executive Officer
Business Telephone: 604-351-6647

Item 9 Date of Report

April 13, 2021.



NEWS RELEASE

MYCONIC CAPITAL ANNOUNCES ISSUANCE OF SHARES FOR SERVICES

April 9, 2021 – Vancouver, British Columbia, Canada – Myconic Capital Corp. (formerly, Auralite Investments Inc.) (CSE: MEDI) (the "**Company**" or "**Myconic**"). Further to the news release dated [April 7, 2021](#), the Company announces that it has issued 16,400 Common Shares at a deemed price of \$1.22 per Common Share to Mr. Adam Deffett pursuant to his appointment as Vice President of Capital Markets & Communications to the Company. The Common Shares are being issued in accordance to the terms of Mr. Deffett's consulting agreement.

All securities issued are subject to a hold period of four months and one day.

ABOUT MYCONIC

Myconic Capital Corp is an investment issuer with a diversified portfolio that is focused on emerging companies active in the high-tech, real estate, cannabis, mining and health & wellness sectors.

On behalf of:

MYCONIC CAPITAL CORP.

"Robert Meister"

Robert Meister
CEO and Director

For further information, please contact:

Robert Meister
Tel: 604-351-6647
<https://myconiccapital.com/>

The Canadian Securities Exchange (the "CSE") has not reviewed and does not accept responsibility for the accuracy or adequacy of this release.

Notice Regarding Forward Looking Information:

This news release contains forward-looking statements including statements regarding any of the Myconic holdings or investments, as well other statements that are not historical facts. Readers are cautioned not to place undue reliance on forward-looking statements, as there can be no assurance that the plans, intentions or expectations upon which they are based will occur. By their nature, forward-looking statements involve numerous assumptions, known and unknown risks and uncertainties, both general and specific, that contribute to the possibility that the predictions, forecasts, projections and other forward-looking statements will not occur, which may cause actual performance and results in future periods to differ materially from

any estimates or projections of future performance or results expressed or implied by such forward-looking statements. These assumptions, risks and uncertainties include, among other things, the state of the economy in general and capital markets in particular, investor interest in the business and future prospects of the Company.

The forward-looking statements contained in this news release are made as of the date of this news release. Except as required by law, the Company disclaims any intention and assumes no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by applicable securities law. Additionally, the Company undertakes no obligation to comment on the expectations of, or statements made, by third parties in respect of the matters discussed above.