

Form 51-102F3

Material Change Report

Item 1 Name and Address of Company

KetamineOne Capital Limited, formerly, Myconic Capital Corp. (the “**Issuer**”)
810 – 789 West Pender Street
Vancouver, BC V6C 1H2

Item 2 Date of Material Change

June 14, 2021

Item 3 News Release

The news release was disseminated through Globenewswire on June 14, 2021 and subsequently filed on SEDAR.

Item 4 Summary of Material Change

The Issuer announced that it has appointed Loreto Grimaldi to the Board of Directors.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

Please see the attached news release.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Robert Meister, Director and Chief Executive Officer
Business Telephone: 604-351-6647

Item 9 Date of Report

June 22, 2021



NEWS RELEASE

KETAMINE ONE APPOINTS LORETO GRIMALDI TO BOARD OF DIRECTORS

ACCOMPLISHED EXECUTIVE AND DIRECTOR BRINGS EXPERIENCE FROM A WIDE RANGE OF INDUSTRIES ACROSS NORTH AMERICA

Vancouver, British Columbia, June 14, 2021 / Globe Newswire / – KetamineOne Capital Limited (“**Ketamine One**” or the “**Company**”) (NEO: MEDI) (OTC: KONEF) (Frankfurt: MY0), a company focused on consolidating medical clinics and becoming a North American leader in mental health treatments, is pleased to announce that it has recently appointed Loreto Grimaldi to its Board of Directors. Mr. Grimaldi brings over 25 years of corporate, transactional and governance experience to Ketamine One. He is licensed to practice law in Ontario and New York State, and maintains active memberships in the American Bar Association, the Association of Corporate Counsel, the National Association of Corporate Directors, and the Institute of Corporate Directors. Mr. Grimaldi is expected to provide invaluable insights to the Company as it grows, due to his previous time spent in the healthcare and technology industries, among others.

“On behalf of the Company, I extend a warm welcome Loreto as the newest member of Ketamine One’s Board of Directors,” said Rob Meister, Chief Executive Officer of Ketamine One. “Given the Company’s focus on emerging areas of mental health, adding a forward-thinking professional with a proven track record of business and legal excellence is a great fit,” added Mr. Meister.

Mr. Grimaldi currently serves as Chair of the HR and Compensation Committee for Aleafia Health, with whom Ketamine One recently completed a significant transaction to expand the Company’s clinical network. Loreto is also the co-founder of Untether Capital Inc. dba Fleets Coffee, which is a disruptive food technology platform. At the Schulich School of Business, he is an adjunct professor where he teaches Business Law to BBA and MBA students.

ABOUT KETAMINE ONE

KetamineOne Capital Limited (formerly Myconic Capital Corp.) (NEO: MEDI) (OTC: KONEF) (Frankfurt: MY0) is a company focused on consolidating medical clinics and becoming a North American leader in mental health treatments. It is working to provide the critical infrastructure

needed to develop and deliver breakthrough mental health treatments. Currently, Ketamine One has a network of 15 clinics across North America, with plans to further consolidate the highly fragmented industry. The recent addition of KGK Science Inc. as the Company's contract research division also places the company at the forefront of premium clinical research based on its 23-year history and extensive experience in pharmaceuticals, cannabis, and the emerging psychedelic medicine industries. As a collective enterprise, Ketamine One is dedicated to helping solve the growing need for safe and accessible mental health therapy.

On behalf of:

KETAMINE ONE

"Robert Meister"

Robert Meister, CEO and Director

For further information, please contact:

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Notice Regarding Forward-Looking Information:

This news release contains forward-looking statements including but not limited to statements regarding the Company's business, assets or investments, as well other statements that are not historical facts. Readers are cautioned not to place undue reliance on forward-looking statements, as there can be no assurance that the plans, intentions or expectations upon which they are based will occur. By their nature, forward-looking statements involve numerous assumptions, known and unknown risks and uncertainties, both general and specific, that contribute to the possibility that the predictions, forecasts, projections and other forward-looking statements will not occur, which may cause actual performance and results in future periods to differ materially from any estimates or projections of future performance or results expressed or implied by such forward-looking statements. These assumptions, risks and uncertainties include, among other things, the state of the economy in general and capital markets in particular, investor interest in the business and future prospects of the Company.

The forward-looking statements contained in this news release are made as of the date of this news release. Except as required by law, the Company disclaims any intention and assumes no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by applicable securities law. Additionally, the Company undertakes no obligation to comment on the expectations of, or statements made, by third parties in respect of the matters discussed above.