

JACK NATHAN MEDICAL CORP.
(the “Company”)

CHANGE OF AUDITORS NOTICE

TO: MNP LLP, Chartered Professional Accountants and Licensed Public Accountants (“**MNP**”)

Peel CPA Professional Corporation, Chartered Professional Accountants (“**Peel**”)

AND TO: Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission

Pursuant to Section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”), the Company hereby gives notice of the following:

1. at the request of the Company, effective February 4, 2025 MNP have resigned as auditors of the Company;
2. effective February 7, 2025, Peel were appointed as auditors of the Company in place of MNP;
3. the resignation of MNP as auditors of the Company and the appointment of Peel as the successor auditors of the Company, have been considered and approved by the board of directors of the Company;
4. the auditors’ reports of MNP on the financial statements of the Company for the financial years ended January 31, 2024 and January 31, 2023 did not express a modified opinion; and
5. there have been no reportable events (as defined in NI 51-102).

DATED the 7th day of February, 2025.

JACK NATHAN MEDICAL CORP.

Per: (signed) "Michael Marchelletta"
Name: Michael Marchelletta
Title: Chief Executive Officer