Katipult Technology Corp.
340-318 11 Ave SE
Calgary, Alberta T2G 0Y2

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS TO BE HELD ON December 1, 2021

NOTICE IS HEREBY GIVEN that the Annual General and Special Meeting (the "**Meeting**") of the holders of common shares ("**Common Shares**") of Katipult Technology Corp. (the "**Corporation**") will be held at 151 West Hastings Street, Vancouver, British Columbia, V6B 1H4, for the following purposes:

1. to receive the consolidated financial statements of the Corporation for the financial year ended December 31, 2020 and the auditors' report thereon;
2. to fix the number of directors to be elected at the Meeting at five;
3. to elect directors of the Corporation for the ensuing year or until their successors are elected or appointed pursuant to the Articles of the Corporation;
4. to consider an ordinary resolution approving the Corporation's 10% "rolling" stock option plan and the required annual approval, as more particularly described in the Circular;
5. to consider an ordinary resolution providing the required annual approval of the Corporation's Restricted Share Unit Plan, as more particularly described in the Circular;
6. to appoint RSM Alberta LLP as auditors until the next annual general meeting of shareholders; and
7. to transact such further or other business as may properly come before the Meeting or any adjournment thereof.

This Notice of Annual General and Special Meeting is accompanied by the Circular and either a form of proxy for registered shareholders or a voting instruction form for beneficial shareholders. The specific details of the foregoing matters to be put before the Meeting are set forth in the Circular.

The board of directors of the Corporation has fixed the record date for the Meeting as the close of business on October 25, 2021 (the "**Record Date**") for determining shareholders entitled to receive notice of, and to vote at the Meeting or any adjournment thereof, unless any such shareholder transfers such Common Shares after the Record Date and the transferee of those Common Shares establishes that the transferee owns the Common Shares and demands, not later than 10 days before the Meeting, that the transferee's name be included in the list of shareholders entitled to vote at the Meeting, in which case such transferee shall be entitled to vote such Common Shares at the Meeting.

The accompanying Circular provides instructions on the various methods that a shareholder can use to vote their Common Shares at the Meeting, including instructions regarding voting in person, by mail, by internet, or by phone.

To be used at the Meeting, proxies must be received by TSX Trust Company, the Corporation's transfer agent, (i) by hand delivery or mail at 301 - 100 Adelaide Street West, Toronto, Ontario, M5H 4H1, (ii) by facsimile at (416) 595-9593, or (iii) by internet by visiting www.voteproxyonline.com and entering the 12 digit control number. Proxies must be received no later than 48 hours (excluding Saturdays, Sundays and holidays) before the time of the Meeting, or any adjournment thereof, or received by the chair of the Meeting before the commencement of the Meeting, or any adjournment thereof.

DATED at Calgary, Alberta this 26th day of October, 2021.

BY ORDER OF THE BOARD OF DIRECTORS
"Gord Breese"
Gord Breese, President and Chief Executive Officer