

September 1, 2022

Filed Via SEDAR

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

Subject: **RE ROYALTIES LTD.**

Confirmation of Notice of Record and Meeting Dates

Dear Sirs:

We advise the following with respect to the upcoming Special Meeting of Series 1-2020 Green Bond Holders for the subject issuer:

- | | |
|--|---------------------------|
| 1. CUSIP Number | ISIN Number |
| 75527QAA6 | CA75527QAA63 |
| 75527QAB4 | CA75527QAB47 |
| 75527QAC2 | CA75527QAC20 |
| 75527QAD0 | CA75527QAD03 |
| 2. Meeting Type: | Special |
| 3. Record Date: | September 19, 2022 |
| 4. Beneficial Ownership Date: | September 19, 2022 |
| 5. Meeting Date: | October 19, 2022 |
| 6. Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | Series 1-2020 Green Bonds |
| 7. Classes or Series of Securities that entitle the holder to vote at the meeting: | Series 1-2020 Green Bonds |
| 8. Business to be conducted at the meeting: | Special |
| 9. Notice-and-Access: | |
| Registered Shareholders: | No |
| Beneficial Holders: | No |
| Stratification Level: | Not Applicable |
| E-Delivery | No |
| 10. Reporting issuer is sending proxy-related Materials directly to Non-Objecting Beneficial Owners: | No |
| 11. Issuer paying for delivery to Objecting Beneficial Owners: | Yes |
| 12. Issuer paying for delivery to US Non-Objecting Beneficial Owners: | Yes |

In accordance with applicable securities regulations, we are filing this information with you in our capacity as agent of the Corporation.

Sincerely,

Capital Transfer Agency

Agent for Re Royalties Ltd.

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