

RECEIPT

Giant Mining Corp.

This is the receipt of the **British Columbia Securities Commission** for **Amendment No. 1** dated **March 17, 2026** (amendment no. 1) to the **Short Form Base Shelf Prospectus** of the above Issuer dated **May 29, 2025**.

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the amendment no. 1.

Amendment no. 1 has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta, Saskatchewan, Manitoba, Quebec, New Brunswick, Nova Scotia, Prince Edward Island, Newfoundland and Labrador, Yukon, Nunavut and Northwest Territories**. A receipt for amendment no. 1 is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

March 17, 2026

Alan Mayede

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SEDAR+ Filing Number 6254172