

February 1, 2021

TO: Ontario Securities Commission (principal regulator)
British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
Manitoba Securities Commission
Nova Scotia Securities Commission
New Brunswick Securities Commission
Prince Edward Island Deputy Registrar, Securities Division
Newfoundland & Labrador Director of Securities, Department of Government Services and Lands

Dear Sirs / Mesdames:

Re: Cybin Inc. (formerly Clarmin Explorations Inc.)

We refer to the short form prospectus of Cybin Inc. (formerly Clarmin Explorations Inc.) (the “Company”) dated February 1, 2021 relating to the distribution of 13,340,000 Units of the Company at a price of \$2.25 per Unit.

We consent to being named and to the use, through incorporation by reference in the above-mentioned short form prospectus, of our report dated November 4, 2020 and to the shareholders of the Company on the following consolidated financial statements:

- Consolidated statements of financial position as at July 31, 2020 and 2019;
- Consolidated statements of operations and comprehensive loss, consolidated statements of changes in equity and consolidated statements of cash flows for the years ended July 31, 2020 and 2019, and a summary of significant accounting policies and other explanatory information.

We report that we have read the short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the short form prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Baker Tilly WM LLP

CHARTERED PROFESSIONAL ACCOUNTANTS

Vancouver, B.C.
February 1, 2021

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