

FORM 13-501F1
CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS –
PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, Greg Cavers, an officer of the reporting issuer noted below have examined this Form 13-501F1 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

(s) "Greg Cavers"

Name: Greg Cavers

Title: Chief Financial Officer

June 27, 2023

Date

Reporting Issuer Name: Cybin Inc.

End date of previous financial year: 31/03/2023

Type of Reporting Issuer: ☒ **Class 1 reporting issuer** ☐ **Class 3B reporting issuer**

Highest Trading Marketplace: Neo Exchange

Market value of listed or quoted equity securities:

Equity Symbol

CYBN

1st Specified Trading Period (dd/mm/yy)

01/04/2022 to 30/06/2022

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 0.72
(i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

166,120,171
(ii)

Market value of class or series

(i) x (ii) \$ 119,606,523
(A)

2nd Specified Trading Period (dd/mm/yy)01/07/2022 to 30/09/2022

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 0.67
(iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

171,516,801
(iv)

Market value of class or series

(iii) x (iv) \$ 114,916,257
(B)

3rd Specified Trading Period (dd/mm/yy)01/10/2022 to 31/12/2022

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 0.415
(v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

178,356,426
(vi)

Market value of class or series

(v) x (vi) \$ 74,017,917
(C)

4th Specified Trading Period (dd/mm/yy)01/01/2023 to 31/03/2023

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 0.53
(vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

195,328,733
(viii)

Market value of class or series

(vii) x (viii) \$ 103,524,228
(D)

5th Specified Trading Period (dd/mm/yy)

_____ N/A _____ to _____ N/A _____

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ _____ N/A _____
(ix)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

_____ N/A _____
(x)

Market value of class or series

(ix) x (x) \$ _____ N/A _____
(E)

Average Market Value of Class or Series

(Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))

\$ _____ 103,016,231 _____
(1)

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

Fair value of outstanding debt securities:

(Provide details of how value was determined)

\$ _____ 0.00 _____
(2)

(represents the aggregate principal amount of convertible debentures outstanding)

Capitalization for the previous financial year (1) + (2) \$ _____ 103,016,231 _____

Participation Fee

\$ _____ 6,500 _____

Late Fee, if applicable

\$ _____ N/A _____

Total Fee Payable

(Participation Fee plus Late Fee)

\$ _____ 6,500 _____