

Ontario Securities Commission, as principal regulator
Alberta Securities Commission
British Columbia Securities Commission
The Manitoba Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Autorité des marchés financiers
Office of the Superintendent of Securities, Newfoundland and Labrador
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Northwest Territories
Office of the Superintendent of Securities, Yukon
Nunavut Securities Commission

Dear Sirs / Mesdames:

We refer to the short form base shelf prospectus (the “Prospectus”) of Cybin Inc. (the “Company”) dated August 17, 2023 relating to the offering for sale from time to time by the Company during the 25-month period that the Prospectus, including any amendment thereto, remains valid, of up to \$160,000,000 in the aggregate of: (i) common shares (“Common Shares”) of the Company; (ii) warrants (“Warrants”) to purchase other Securities (as defined below) of the Company; (iii) units (“Units”) comprised of one or more of the other Securities, (iv) senior and subordinated unsecured debt securities (collectively, “Debt Securities”), including Debt Securities convertible or exchangeable into other securities of the Company, and (v) subscription receipts (together with Common Shares, Warrants, Units and Debt Securities, collectively referred to as “Securities”).

We, Zeifmans LLP, consent to being named and to the use, through incorporation by reference in the above-mentioned Prospectus, of our report dated June 27, 2023 to the shareholders of the Company on the following consolidated financial statements:

- Consolidated statements of financial position as at March 31, 2023 and 2022; and
- Consolidated statements of loss and comprehensive loss, changes in shareholders’ equity and cash flows for the years then ended and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in a prospectus, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

(signed “Zeifmans LLP”)

August 17, 2023
Toronto, Ontario

Chartered Professional Accountants
Licensed Public Accountants