

April 8, 2024

To the Securities Commission or similar regulatory authority in each of the provinces and territories of Canada:

Dear Sir/Madam:

Re: Cybin Inc. (the "Company")

We refer to Amendment No. 2 dated April 8, 2024 to the Short Form Base Shelf Prospectus dated August 17, 2023, as amended by Amendment No. 1 dated December 22, 2023 (together, the "Prospectus") relating to the offering for sale from time to time by the Company during the 25-month period that the Prospectus, including any amendments thereto, remains valid, of up to \$400,000,000 in the aggregate of: (i) common shares ("Common Shares") of the Company; (ii) warrants ("Warrants") to purchase other Securities (as defined below) of the Company; (iii) units ("Units") comprising of one or more of the other Securities, (iv) senior and subordinated unsecured debt securities (collectively, "Debt Securities"), including Debt Securities convertible or exchangeable into other securities of the Company, and (v) subscription receipts (together with Common Shares, Warrants, Units and Debt Securities, collectively referred to as "Securities").

We consent to being named and to the use, through incorporation by reference in the above-mentioned Prospectus, of our report dated June 28, 2023, to the shareholders of Small Pharma Inc. on the following consolidated financial statements:

- Consolidated statements of financial position as at February 28, 2023 and 2022;
- Consolidated statements of operations and comprehensive loss, changes in equity (deficit) and cash flows for each of the years in the two-year period ended February 28, 2023; and
- notes to the consolidated financial statements, including a summary of significant accounting policies.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Sincerely,

A handwritten signature in black ink that reads "MNP LLP".

**Chartered Professional Accountants
Licensed Public Accountants**