

# KINGS ARMS YARD VCT 2 PLC

*Registered in England and Wales Registered Number 4063505*

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Telephone: +44 (0) 20 7601 1850

18 April 2011

Dear Shareholder

**Annual General Meeting 16 May 2011 at 11 am to be held at the City of London Club,  
19 Old Broad Street, London EC2N 1DS**

I am writing to encourage shareholders to attend your Company's Annual General Meeting. With this in mind, before the normal business of the meeting, the investment team from Albion Ventures LLP will make a presentation on the Company and the investment portfolio. Questions from shareholders on any matters relevant to the Company will be welcomed. After the formal business of the meeting, a representative from an investee company will make a presentation about their business. Refreshments and a light buffet will also be served.

I very much look forward to seeing you. A location map is shown below, for your convenience.

Yours sincerely

Robert Wright  
*Chairman*

