

# KINGS ARMS YARD VCT PLC

*Registered in England and Wales Registered Number 3139019*

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19 April 2011

Dear Shareholder

**Annual General Meeting 16 May 2011 at 2 p.m. to be held at the City of London Club, 19 Old Broad Street, London EC2N 1DS**

I am writing to encourage shareholders to attend your Company's Annual General Meeting. With this in mind, before the normal business of the meeting, the investment team from Albion Ventures LLP will make a presentation on the companies within the investment portfolio. Questions from shareholders on any matters relevant to the Company will be welcomed. After the formal business of the meeting, an Albion investment manager will make a presentation on strategy for environmental investment. Refreshments and a light buffet will also be served.

I very much look forward to seeing you. A location map is shown overleaf, for your convenience.

## **Annual Report and Accounts 31 December 2010**

Please accept this letter as notification that the Company's Annual Report and Financial Statements for the year ended 31 December 2010 have now been published on the Company's web page at [www.albion-ventures.co.uk/Our Funds/Kings Arms Yard VCT PLC/Financial Reports and Circulars](http://www.albion-ventures.co.uk/Our_Funds/Kings_Arms_Yard_VCT_PLC/Financial_Reports_and_Circulars). To access this document you will need to have Adobe Acrobat Reader 6.0/other program installed. The Annual Report will remain on this website until the Annual Report for the following year is made available when it will be moved to the 'Report Archive' section. In the interests of the environment, please refrain from printing documents unless absolutely necessary.

## **Dividend reinvestment Scheme**

A circular to shareholders detailing the terms of the Dividend reinvestment scheme, together with the mandate form can also be found on the Company's web page at [www.albion-ventures.co.uk/Our Funds/Kings Arms Yard VCT PLC/Dividend reinvestment scheme](http://www.albion-ventures.co.uk/Our_Funds/Kings_Arms_Yard_VCT_PLC/Dividend_reinvestment_scheme).

## **Voting**

Online voting is available on the website of the Registrars at [www.capitashareportal.com](http://www.capitashareportal.com), and then follow the instructions provided. Any vote by proxy should be received by Capita Registrars at least 48 hours before the time of the meeting.

This communication has been sent to certain beneficial owners of shares that have been nominated by their registered holders of shares to enjoy information rights in accordance with section 146 of the Companies Act 2006. **Such persons are advised that, in order to vote at the forthcoming Annual General Meeting they must issue an instruction to the registered holder of their shares.** The Company may only accept instructions from registered holders of its shares and it would therefore be unable to act upon any instructions received from nominated persons.

Yours sincerely

Robin Field  
*Chairman*

