GOODBRIDGE CAPITAL CORP.

(A Capital Pool Company)

Condensed Interim Financial Statements

For the nine months ended December 31, 2022

(Expressed in Canadian dollars - Unaudited)

NOTICE TO READER

Pursuant to National Instrument 51-102, Part 4, subsection 4.3(3)(a) issued by the Canadian Securities Administrators, if an auditor has not performed a review of the condensed interim financial statements, they must be accompanied by a notice indicating that the interim financial statements have not been reviewed by an auditor.

The Company's independent auditors have not performed a review of these condensed interim financial statements in accordance with the standards established by the Chartered Professional Accountants Canada for a review of interim financial statements by an entity's auditor.

GOODBRIDGE CAPITAL CORP.
(A CAPITAL POOL COMPANY)
Condensed Interim Statement of Financial Position
(Expressed in Canadian dollars - Unaudited)

	December 31, 2022 (unaudited)	March 31, 2022 (audited)
	$	**$**
Assets		
Current assets		
Cash	68,179	99,988
Total assets	68,179	99,988
Liabilities and shareholders' equity		
Current liabilities		
Accounts payable and accrued liabilities	44,297	11,822
Shareholders' equity		
Share capital (Note 5)	100,000	100,000
Deficit	(76,118)	(11,834)
Total shareholders' equity	23,882	88,166
Total liabilities and shareholders' equity	68,179	99,988

Nature and continuance of operations (Note 1)

Approved and authorized for issuance on behalf of the Board of Directors on March 3, 2023 by:

/s/ Anthony Viele	*/s/ Magaly Bianchini*
Director	Director

The accompanying notes are an integral part of these condensed interim financial statements.

GOODBRIDGE CAPITAL CORP.
(A CAPITAL POOL COMPANY)
Condensed Interim Statement of Loss and Comprehensive Loss
(Expressed in Canadian dollars - Unaudited)

	For the three months ended December 31, 2022	For the nine months ended December 31, 2022
	$	$
Expenses		
Bank fees and interest	173	270
Office and admin	-	28
Professional fees	16,187	50,051
Regulatory and filing	13,935	13,935
Loss and comprehensive loss for the period	(30,295)	(64,284)
Loss per share		
Basic and diluted	(0.02)	(0.03)
Weighted average number of shares outstanding, basic and diluted	2,000,000	2,000,000

The accompanying notes are an integral part of these condensed interim financial statements.

GOODBRIDGE CAPITAL CORP.
(A CAPITAL POOL COMPANY)
Condensed Interim Statement of Changes in Shareholders' Equity
(Expressed in Canadian dollars - Unaudited)

	Share capital			
	Number of shares	Share capital $	Deficit $	Total shareholders' equity $
Balance, February 7, 2022 (date of incorporation)	-	-	-	-
Shares issued for cash	2,000,001	100,000	-	100,000
Shares cancelled	(1)	-	-	-
Loss for the period	-	-	(11,834)	(11,834)
Balance, March 31, 2022	2,000,000	100,000	(11,834)	88,166
Loss for the period	-	-	(64,284)	(64,284)
Balance, December 31, 2022	**2,000,000**	**100,000**	**(76,118)**	**23,882**

GOODBRIDGE CAPITAL CORP.
(A CAPITAL POOL COMPANY)
Condensed Interim Statement of Cash Flows
(Expressed in Canadian dollars - Unaudited)

	For the six months ended December 31, 2022
	$
Cash provided by (used in):	
Operating activities	
Loss for the period	(64,284)
Changes in non-cash working capital items:	
Accounts payable and accrued liabilities	32,475
Net cash used in operating activities	(31,809)
Change in cash in the period	(31,809)
Cash – beginning of period	99,988
Cash – end of period	68,179

There were no non-cash financing or investing activities for the period for nine months ended December 31, 2022.

During the nine months ended December 31, 2022, the Company paid $nil in interest and taxes.

1. NATURE AND CONTINUANCE OF OPERATIONS

Goodbridge Capital Corp. (the "Company") was incorporated under the Business Corporations Act (British Columbia) on February 7, 2022. The Company is classified as a Capital Pool Company as defined in the TSX Venture Exchange (the "Exchange") Policy 2.4 trading under the symbol GODB.P which commenced on February 24, 2023. The principal business of the Company is the identification and evaluation of a Qualifying Transaction ("QT") and once identified or evaluated, to negotiate an acquisition or participation in a business subject to receipt of shareholders' approval, if required, and acceptance by regulatory authorities. There is no assurance that the Company will identify a QT. The head office, principal address and registered office of the Company are located at Suite 1500 – 1055 West Georgia Street, Vancouver, B.C. V6E 4N7, Canada.

These financial statements have been prepared on the going concern basis, which assumes that the Company will be able to realize its assets and discharge its liabilities in the normal course of business. Should the Company be unable to continue as a going concern, it may be unable to realize the carrying value of its assets and to meet its liabilities as they become due. As at December 31, 2022, the Company has not generated any revenues from operations and has an accumulated deficit of $76,118 (March 31, 2022 - $11,834). The Company expects to incur further losses in the development of its business, all of which may cast significant doubt about the Company's ability to continue as a going concern. The continued operations of the Company are dependent on its ability to generate future cash flows or obtain additional financing. Management is of the opinion that sufficient working capital will be obtained from external financing to meet the Company's liabilities and commitments as they become due, although there is a risk that additional financing will not be available on a timely basis or on terms acceptable to the Company. These financial statements do not reflect any adjustments to the carrying values of assets and liabilities, the reported expenses, and the balance sheet classifications used that may be necessary if the Company is unable to continue as a going concern.

In March 2020, the World Health Organization declared a global pandemic related to the virus known as COVID-19. This contagious disease outbreak, which has continued to spread, and any related adverse public health developments, has adversely affected workforces, economies, and financial markets globally, potentially leading to an economic downturn. It has also disrupted the normal operations of many businesses. It is not possible for the Company to predict the duration or magnitude of the adverse results of the outbreak and its effects on the Company's business or results of operations at this time. The pandemic might affect the Company's ability to raise capital or complete a QT as required by the Exchange's Policies.

2. BASIS OF PRESENTATION

Statement of Compliance

These condensed interim financial statements of the Company have been prepared in accordance with International Accounting Standards ("IAS") 34, 'Interim Financial Reporting' using accounting policies consistent with International Financial Reporting Standards ("IFRS") as issued by the International Accounting Standards Board ("IASB") and interpretations of the International Financial Reporting Interpretations Committee ("IFRIC").

Basis of Preparation

These condensed interim financial statements are presented in Canadian dollars, which is the Company's functional and presentation currency. These condensed interim financial statements are prepared on a historical cost basis except for financial instruments classified as fair value through profit or loss ("FVTPL"), which are stated at their fair value.

2. BASIS OF PRESENTATION (Continued)

Significant Accounting Judgments, Estimates and Assumptions

The preparation of financial statements requires management to make judgments, estimates and assumptions that affect the application of policies and reported amounts of assets and liabilities. The estimates and associated assumptions are based on anticipations and various other factors that are believed to be reasonable under the circumstances, the results of which form the basis of making the judgments about carrying values of assets and liabilities that are not readily apparent from other sources. Actual results may differ from these estimates.

The estimates and underlying assumptions are reviewed on an ongoing basis. Revisions to accounting estimates are recognized in the period in which the estimate is revised if the revision affects only that period or in the period of the revision and further periods if the review affects both current and future periods.

The Company's significant accounting judgments and estimates have been applied in these condensed interim financial statements:

Judgments

The evaluation of the Company's ability to continue as a going concern.

Estimates

The measurement of deferred income tax assets and liabilities.

3. SIGNIFICANT ACCOUNTING POLICIES

The financial statements of the Company have been prepared in accordance with International Financial Reporting Standards. The accounting policies applied in these unaudited condensed interim financial statements are consistent with those applied and disclosed in the Company's audited financial statements for the period ended March 31, 2022.

4. INITIAL PUBLIC OFFERING

The Company completed its Initial Public Offering ("IPO") on February 22, 2023, and intends to use the net proceeds to identify and evaluate potential Qualifying Transaction ("QT") pursuant to the policies of TSX Venture Exchange.

5. SHARE CAPITAL

Authorized share capital

Unlimited Common Shares without par value.

Share issuances

On February 7, 2022, the Company issued 1 incorporation share at a price of $0.01. This share was repurchased by the Company for $0.01 and was cancelled on February 7, 2022.

5. SHARE CAPITAL (Continued)

On February 7, 2022, the Company issued 2,000,000 common shares at $0.05 per share to the directors of the Company for gross proceeds of $100,000.

Seed shares issued below the Initial Public Offering ("IPO") price, shares acquired from treasury by non-arm's length parties to the CPC and CPC stock options and shares issued on exercise of stock options, which were granted before the IPO and at an exercise price less than the IPO price, are all subject to a CPC Escrow Agreement. Under the CPC Escrow Agreement, 25% of the escrowed common shares will be released from escrow on the issuance of the Final Exchange Bulletin (the "Initial Release") and an additional 25% will be released on the dates 6, 12, and 18 months following the Initial Release. Shares acquired by the "Pro Group" as such term is defined in Exchange policies, at or above the IPO price and shares acquired by a "Control Person" as such term is defined in Exchange policies, in the secondary market are not subject to the CPC Escrow Agreement.

The Company completed its IPO on February 22, 2023 through the distribution of 2,082,000 common shares of the Company at a price of $0.10 per common share for gross proceeds of $208,200. The Company paid $20,820 in cash finder's fees, work fee of $16,000 plus tax, and issued 208,200 compensation options to the brokers exercisable into one common share of the Company at $0.10 per share expiring February 22, 2028.

6. TRANSACTIONS WITH RELATED PARTIES

Key management personnel are those persons having the authority and responsibility for planning, directing and controlling the activities of the Company, directly or indirectly. Key management personnel include the Company's executive officers and Board of Director members.

During the period ended December 31, 2022, there were no related party transactions. There was no compensation to key management personnel.

7. FINANCIAL RISK MANAGEMENT OBJECTIVES AND POLICIES

Capital Management

The Company manages its capital structure and adjusts it, based on the funds available to the Company, in order to support the identification and evaluation of a QT and continue as a going concern. The Company considers capital to be all accounts in equity. The Board of Directors does not establish quantitative return on capital criteria for management, but rather relies on the expertise of the Company's management to sustain future development of the business. Additional funds may be required to finance the Company's QT. The Company is not subject to any externally imposed capital requirements other than the expenditure restrictions applicable under Policy 2.4, which will apply following the completion of the IPO. These expenditure restrictions limit the Company's on-going expenditures to reasonable expenditures relating to the IPO, reasonable expenses relating to a proposed QT, assurance and audit fees, escrow agent and transfer agent fees, regulatory filing fees and a maximum of $3,000 per month for other general and administrative costs.

7. FINANCIAL RISK MANAGEMENT OBJECTIVES AND POLICIES (Continued)

Risk Disclosures and Fair Values

The Company's financial instruments, consisting of cash and accounts payable and accrued liabilities are recorded at amortized cost. These financial instruments approximate their fair values due to their relatively short-term maturities. The Company does not carry any financial instruments at fair value. It is management's opinion that the Company is not exposed to significant interest or currency risks arising from these financial instruments.

Liquidity Risk

Liquidity risk is the risk that the Company will not be able to meet its obligations with respect to financial liabilities as they fall due. The Company's approach to managing liquidity risk is to ensure that it will have sufficient liquidity to meet liabilities when due. The Company's ability to continue to meet its liabilities when due, beyond the current cash balance, is dependent on future support of shareholders through public or private equity offerings. As at December 31, 2022, the Company had accounts payable and accrued liabilities of $44,297 due within 12 months and had cash of $68,179 to meet its current obligations. As a result, the Company has minimal liquidity risk.

Credit Risk

Credit risk is the risk of loss associated with the counterparty's inability to fulfill its payment obligations. The Company limits its exposure to credit loss for cash by placing its cash with a major financial institution. The Company believes it has no significant credit risk.

Market Risk

Market risk is the risk that changes in market prices, such as foreign exchange rates, interest rates and equity prices will affect the Company's income or value of its holdings or financial instruments. The Company's activities have only been transacted in Canadian dollars since incorporation; in addition, the Company carries no interest-bearing debt. As such, the Company has minimal market risks facing it at present.