

VIA SEDAR

Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission
The Manitoba Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Office of the Superintendent of Securities, Newfoundland and Labrador
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island

**Re: Arizona Metals Corp. (the “Company”)
Final Short Form Prospectus (the “Prospectus”) dated November 5, 2021
– Consent of Expert**

**And Re: Technical report titled “NI 43-101 Technical Report Kay Mine Project,
Yavapai County, Arizona, USA” dated June 23, 2021 and effective May 21,
2021 (the “Technical Report”), which filed by the Company on June 28,
2021**

Pursuant to Section 4.2 of *National Instrument 44-101 - Short Form Prospectus Distributions*, this letter is being filed as a consent by the undersigned to being named in, and the public filing of, the Prospectus, and to the use of the Technical Report in connection with the Prospectus.

I hereby confirm that I have read the Prospectus and (i) believe that it fairly and accurately represents the information in the Technical Report, and (ii) have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from the Technical Report or that is within my knowledge as a result of the services performed in connection with the Technical Report.

Dated the 5th day of November, 2021.

“David S. Smith”

David S. Smith, MS, MBA, CPG