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November 5, 2021

Ontario Securities Commission
The Manitoba Securities Commission
Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Government of Newfoundland and Labrador
Office of the Superintendent of Securities (Prince Edward Island)

Dear Sirs/Mesdames:

RE: Arizona Metals Corp. (the “Corporation”)
Final Short Form Prospectus dated November 5, 2021 (the “Prospectus”)

We refer to the Prospectus of the Corporation relating to an offering of common shares.

We, as counsel to Stifel Nicolaus Canada Inc., Clarus Securities Inc. and Beacon Securities Limited, hereby consent to the use of and reference to our firm opinions under the headings **“Eligibility for Investment”**, **“Certain Canadian Federal Income Tax Considerations”** and **“Legal Matters”**.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinions referred to above or that is within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

(Signed) Miller Thomson LLP