

August 16, 2021

**British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities (Newfoundland & Labrador)**

Dear Sirs / Mesdames:

Re: Allegiant Gold Ltd.

We refer to the Short Form Prospectus (the "Prospectus") of Allegiant Gold Ltd. (the "Company") dated August 16, 2021 relating to the sale and issuance of 12,500,000 units of Allegiant Gold Ltd. at a price of \$0.40 per unit.

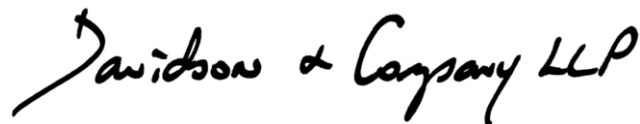
We consent to being named and to the use, through incorporation by reference in the above-mentioned Prospectus, of our report dated December 22, 2020 to the shareholders of the Company on the following consolidated financial statements:

Consolidated statement of financial position as at September 30, 2020;

Consolidated statements of income (loss) and comprehensive income (loss), changes in shareholders' equity, and cash flows for the year ended September 30, 2020, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,



DAVIDSON & COMPANY LLP
Chartered Professional Accountants

